

STRUCTURE OF THIS PRESENTATION

THE PUBLIC'S VIEWS ON:

- **INCREASED RETIREMENT AGE**
- **HOW TO PROVIDE FOR RETIREMENT?**
- **SUPPORT OF VARIOUS ASPECTS OF PENSION PROVISION**
- **AWARENESS OF PENSION REFORM ASPECTS**
- **OTHER ITEMS**
- **HAS ANYTHING CHANGED FROM 2005**

1

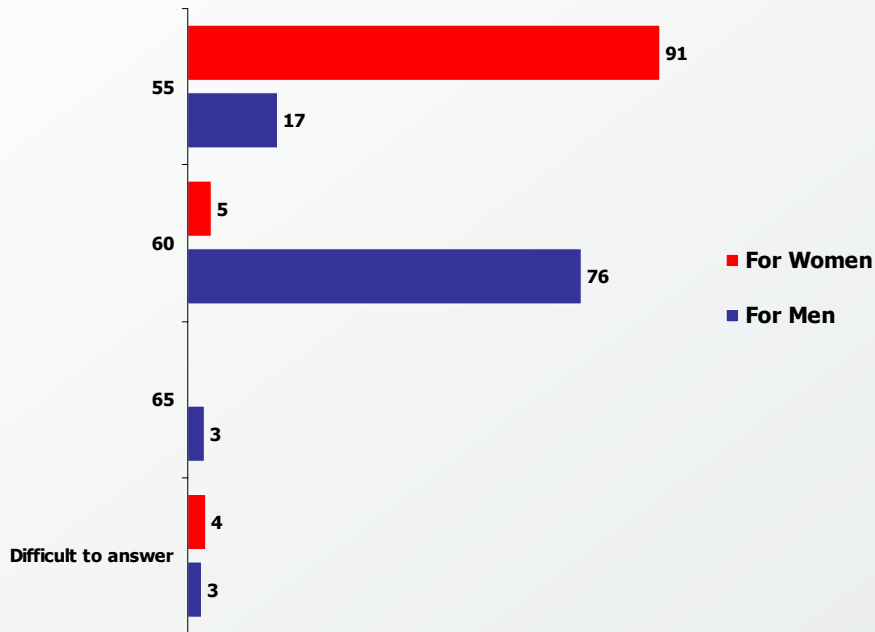
RETIREMENT AGE

**NOBODY WANTS TO GET THEIR
PENSION LATER**

SOME WANT IT EARLIER

2

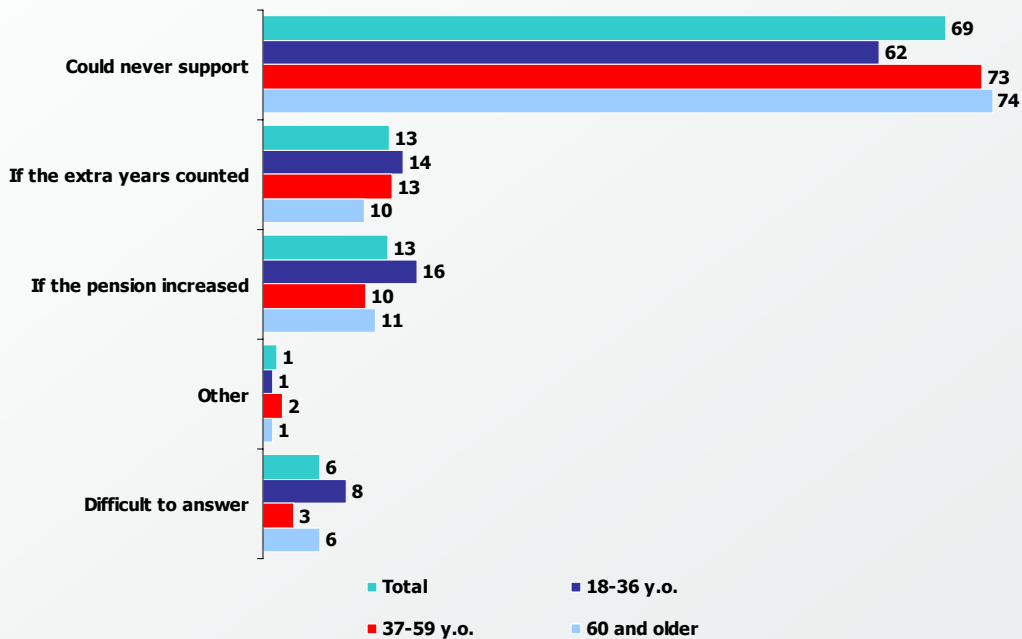
AT WHAT AGE PEOPLE SHOULD RETIRE?



3

WHAT COULD BE DONE TO GET YOU TO SUPPORT AN INCREASED RETIREMENT AGE?

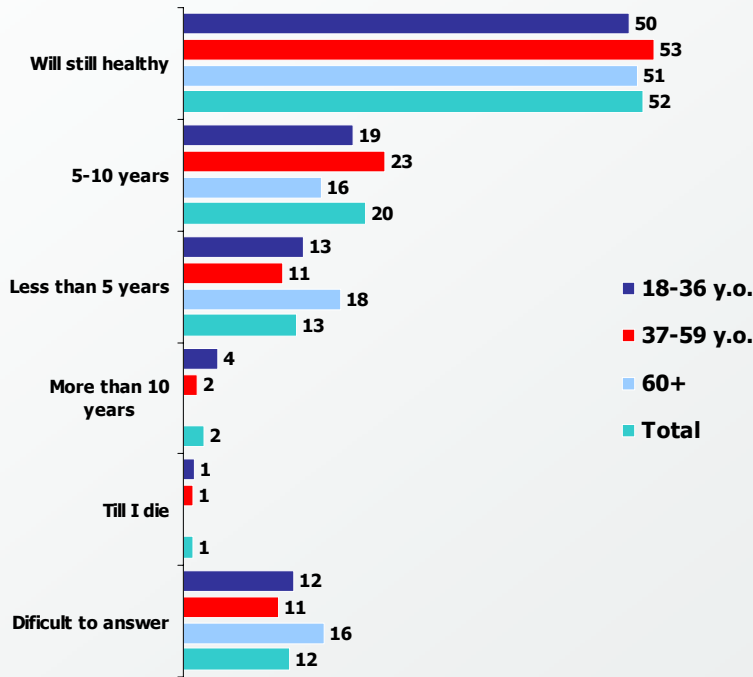
% of all respondents



4

HOW LONG WILL YOU WORK AFTER REACHING RETIREMENT AGE?

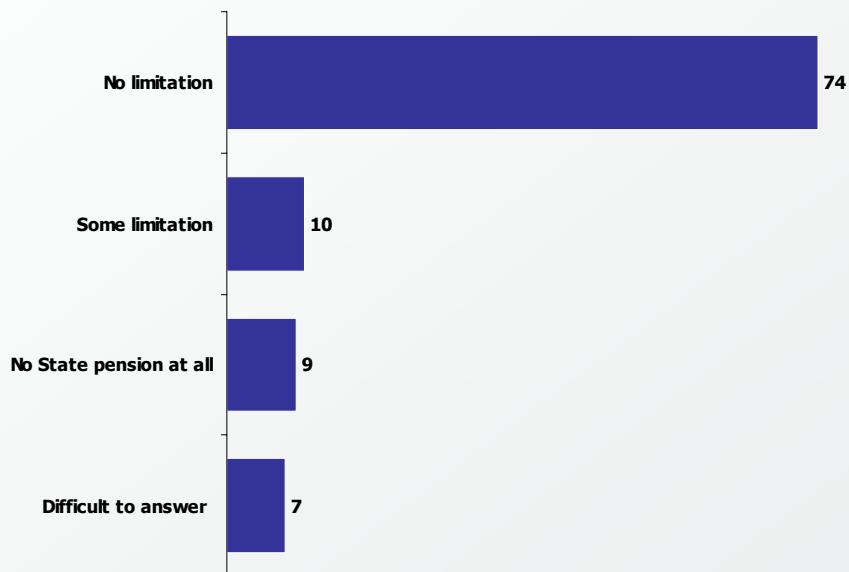
(% of those who will be working after reaching retirement age)



5

SHOULD THE PENSION OF A WORKING PENSIONER BE LIMITED ?

% of all respondents



6

HOW TO PROVIDE FOR RETIREMENT

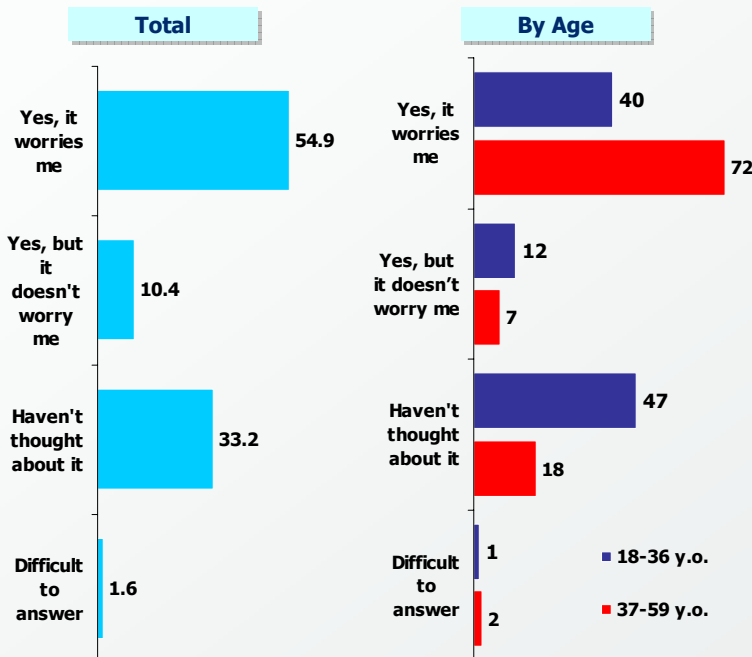
IT IS A JOINT RESPONSIBILITY BETWEEN THE INDIVIDUAL AND THE STATE

7

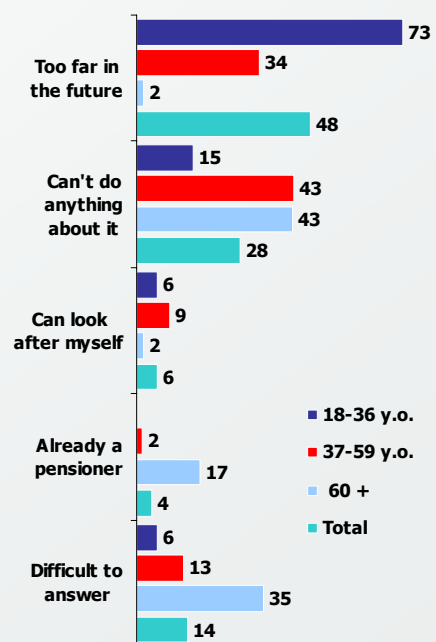
DO YOU THINK ABOUT YOUR FUTURE PENSION? IF NOT, WHY?

% of those, who is not a pensioner. 2010

Have You thought about your future pension?



Why doesn't it worry You?

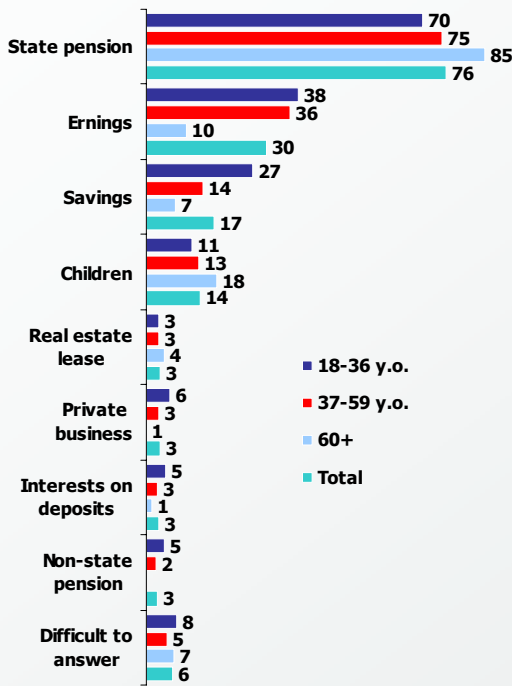


8

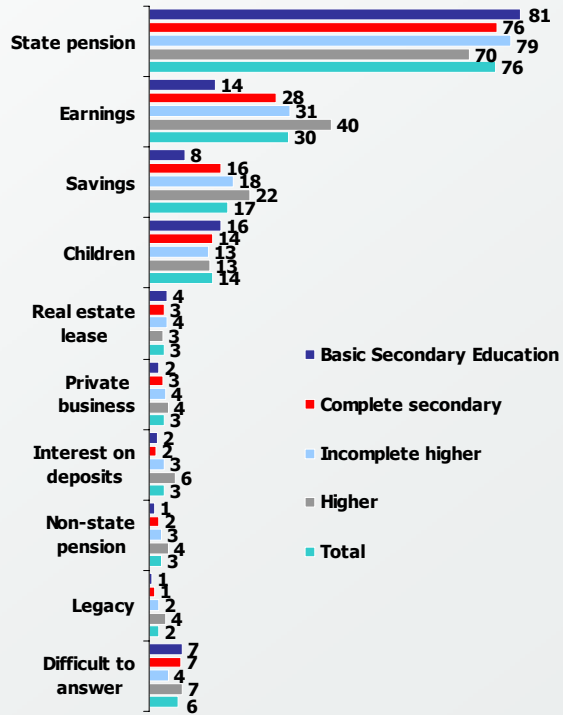
WHERE WILL YOUR RETIREMENT INCOME COME FROM?

% of all respondents

Distribution by age group



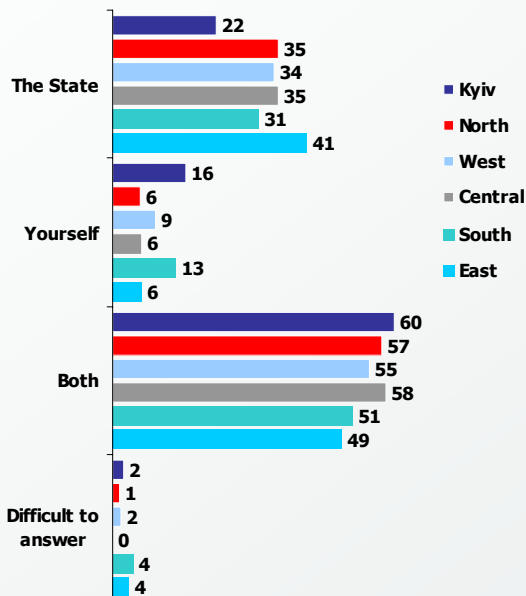
Distribution by education level



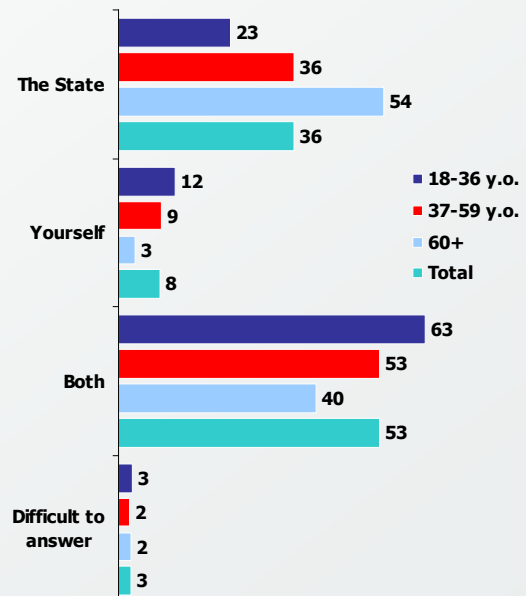
9

WHO SHOULD BE PRIMARILY RESPONSIBLE FOR FAIR LIVING CONDITIONS IN RETIREMENT?

By region



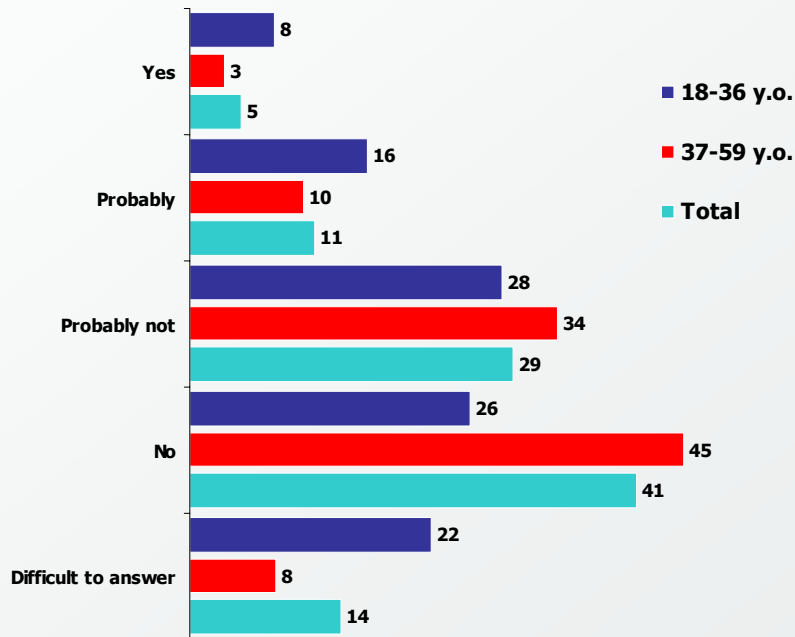
By age group



10

WILL YOU HAVE SUFFICIENT RETIREMENT INCOME TO ENSURE FAIR LIVING STANDARD?

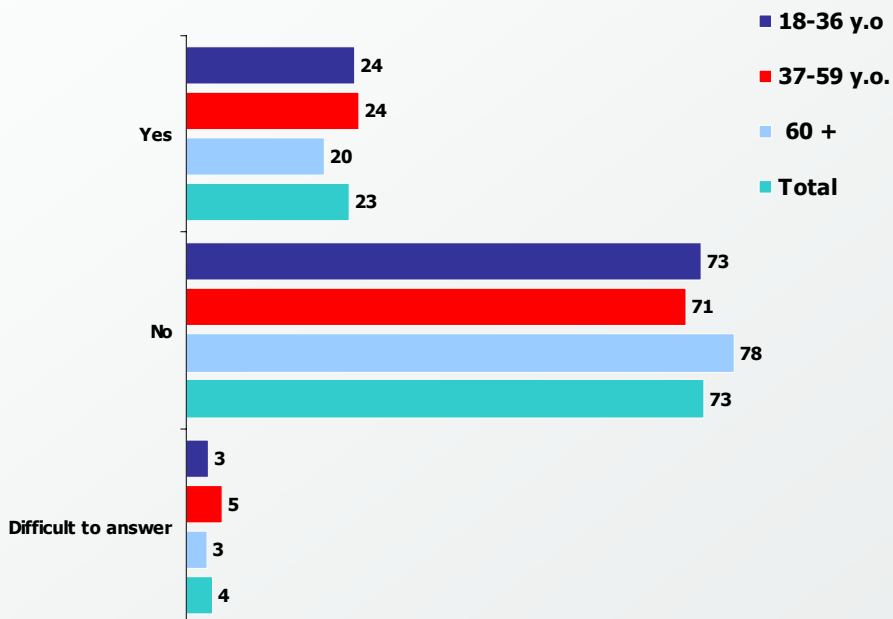
% of all respondents



11

ARE YOU CURRENTLY SAVING MONEY?

% of all respondents



12

FINANCIAL SITUATION OF RESPONDENTS

% of all respondents



13

HOW TO FINANCE RETIREMENT?

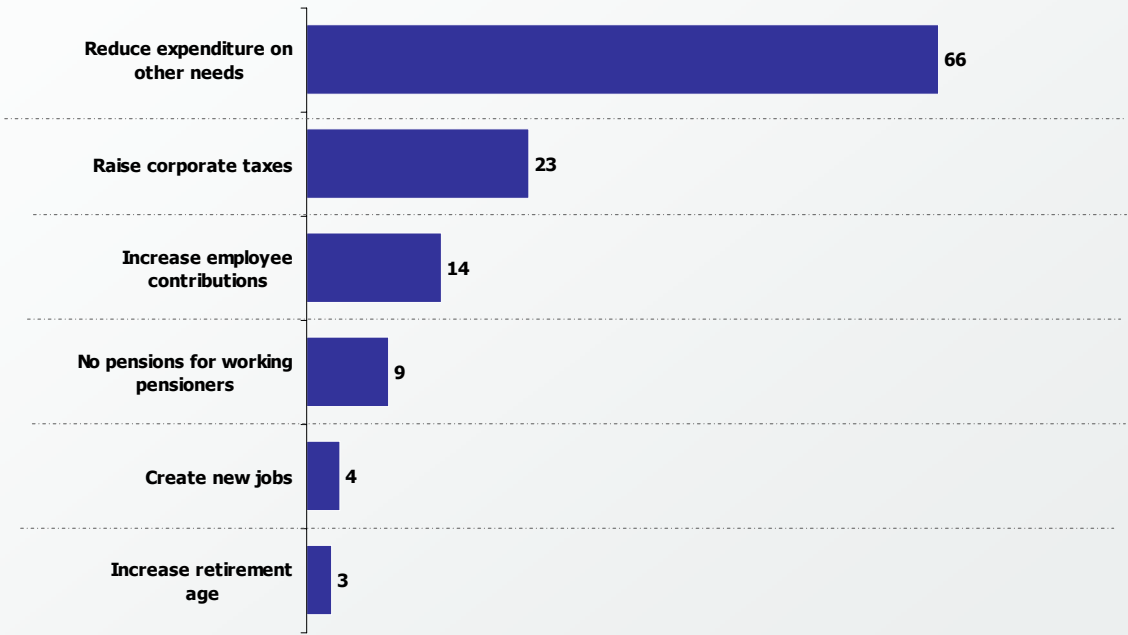
MOST DON'T CARE ABOUT THE DEFICIT

THEY JUST WANT A LIVING PENSION

14

HOW TO SOLVE THE PROBLEM OF THE DEFICIT IN THE PENSION FUND?

% of all respondents



15

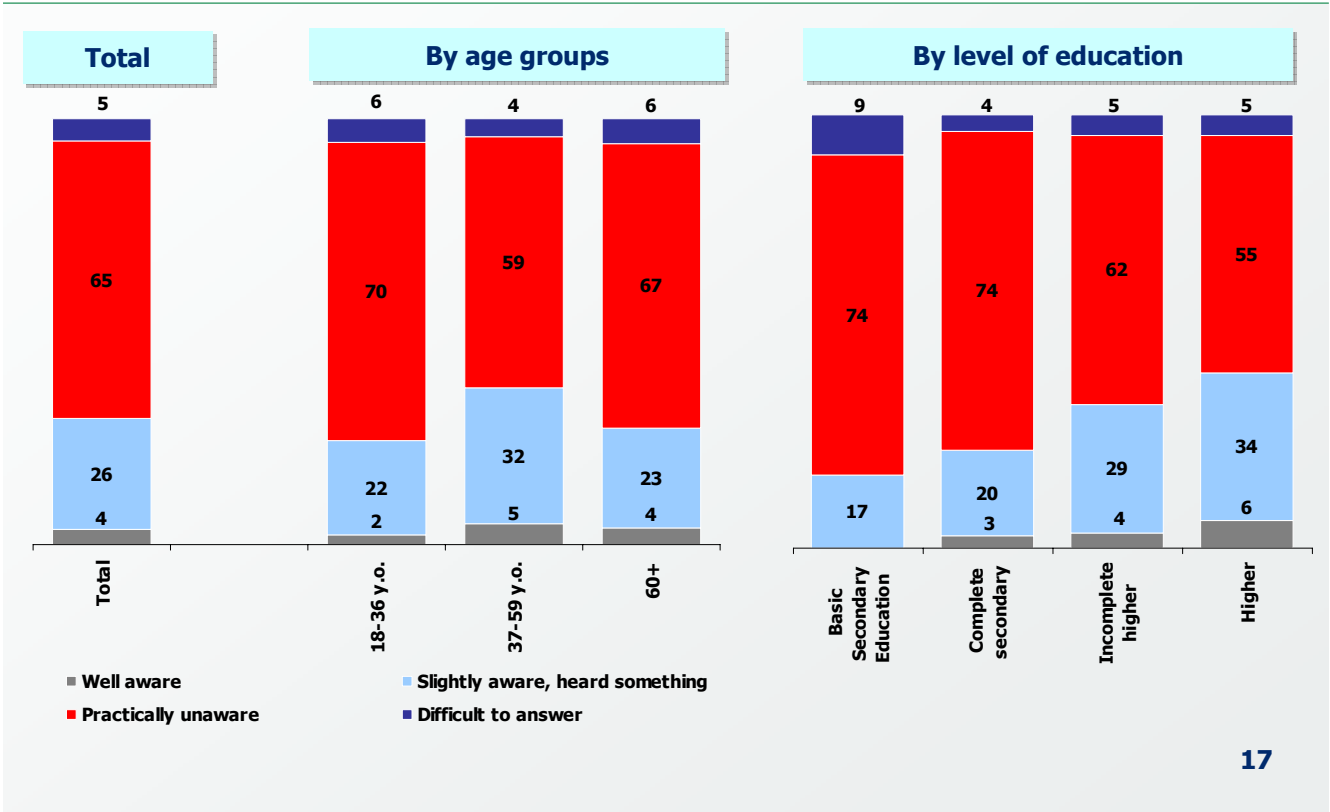
AWARENESS OF PENSION REFORM ASPECTS?

MOST DON'T KNOW ABOUT PENSION REFORM BUT THEY DO KNOW THEY TRUST THE GOVERNMENT MORE THAN THE PRIVATE SECTOR

16

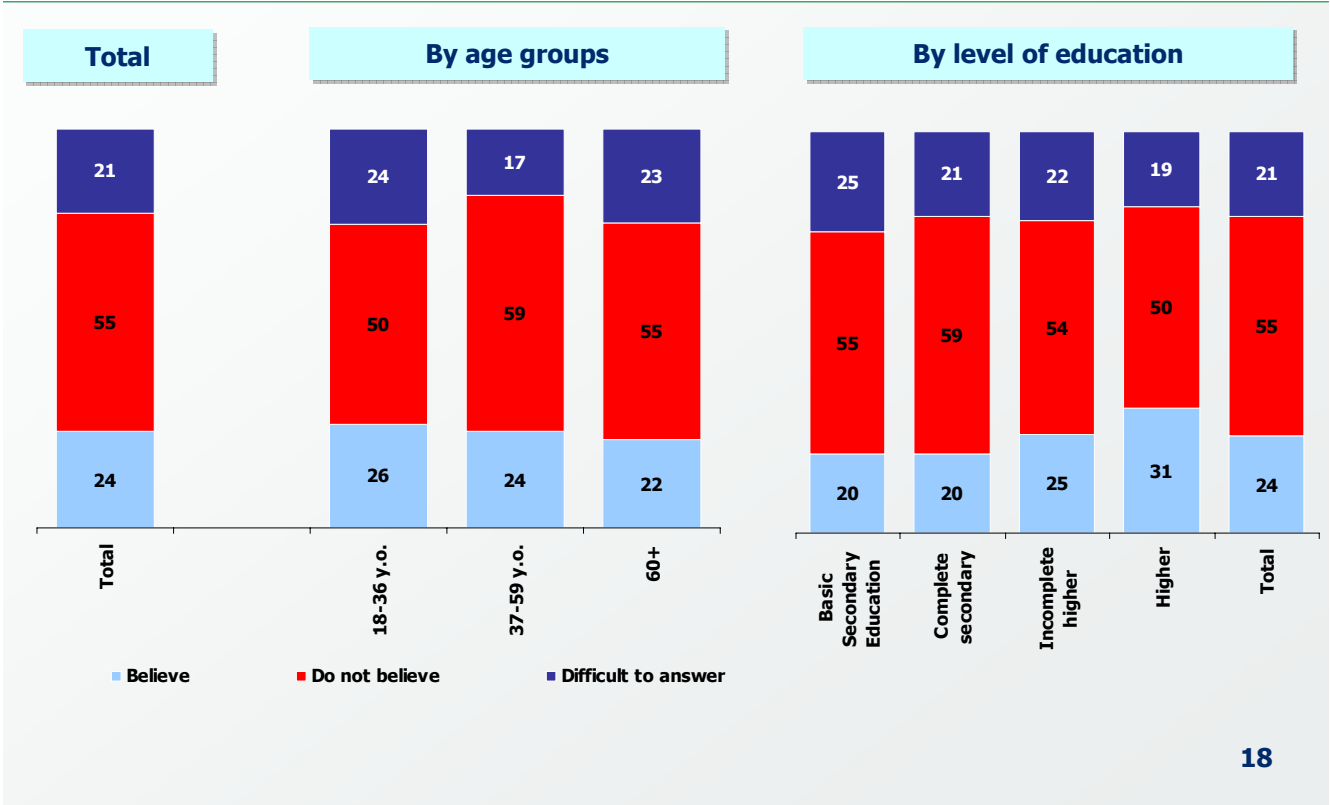
ARE YOU AWARE OF THE CONCEPT OF PILLAR II?

% of all respondents



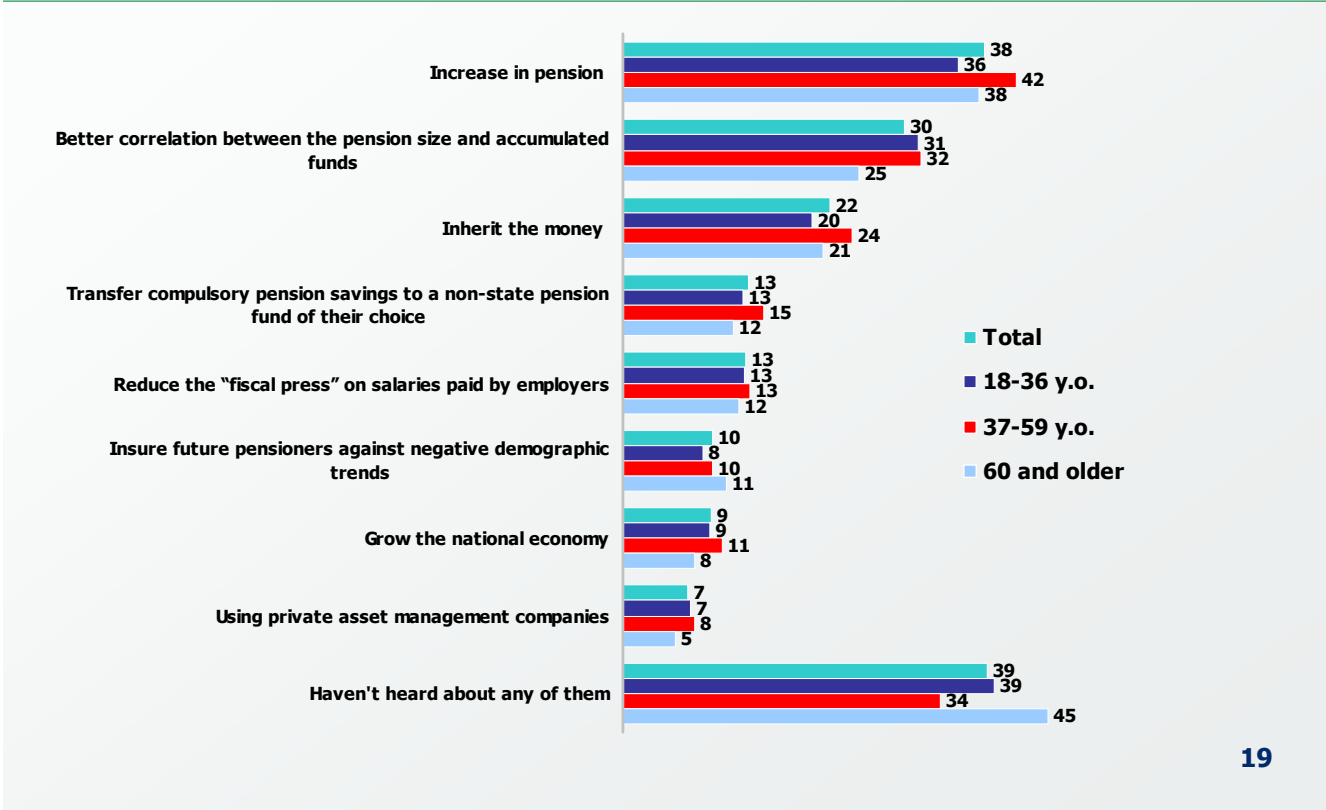
DO YOU BELIEVE THAT INTRODUCING PILLAR II WILL BE A POSITIVE STEP?

% of all respondents



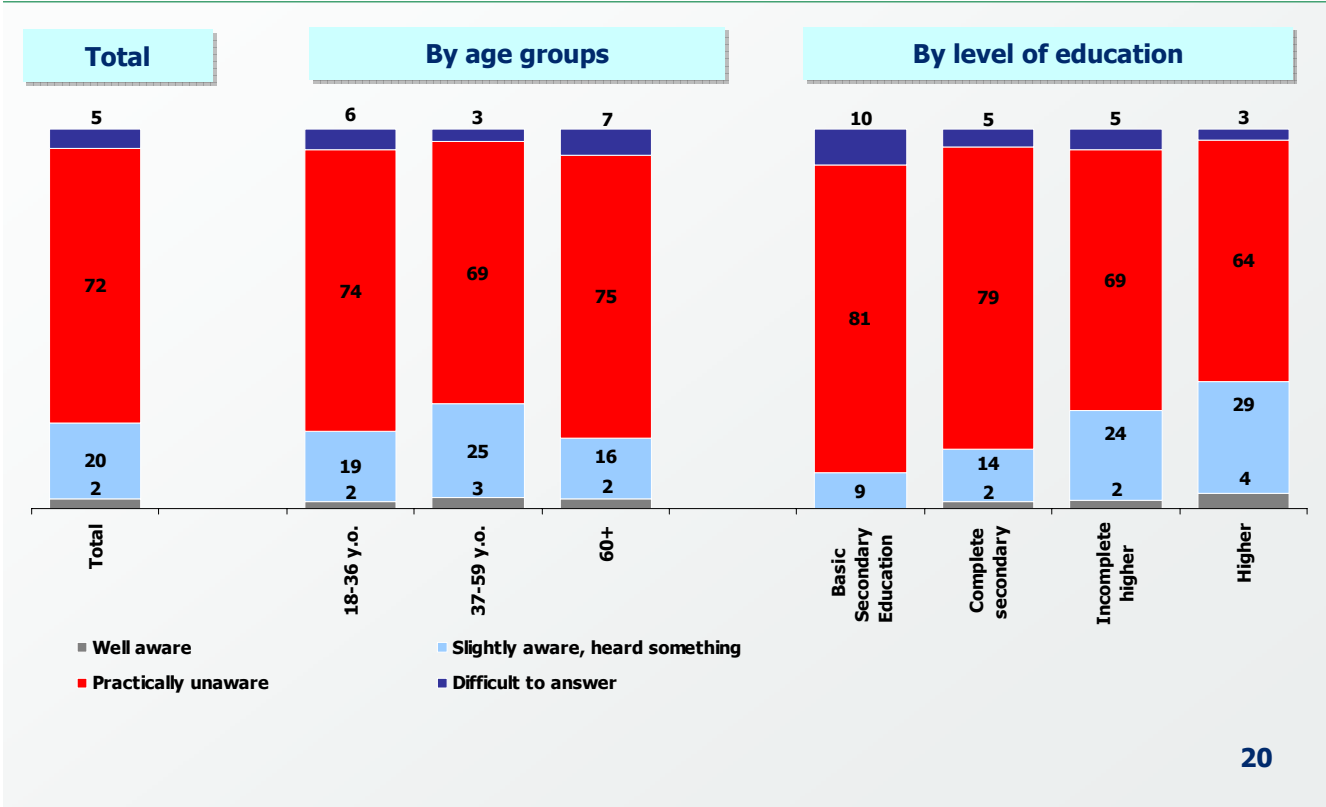
AWARENESS OF PILLAR II ADVANTAGES

% of all respondents



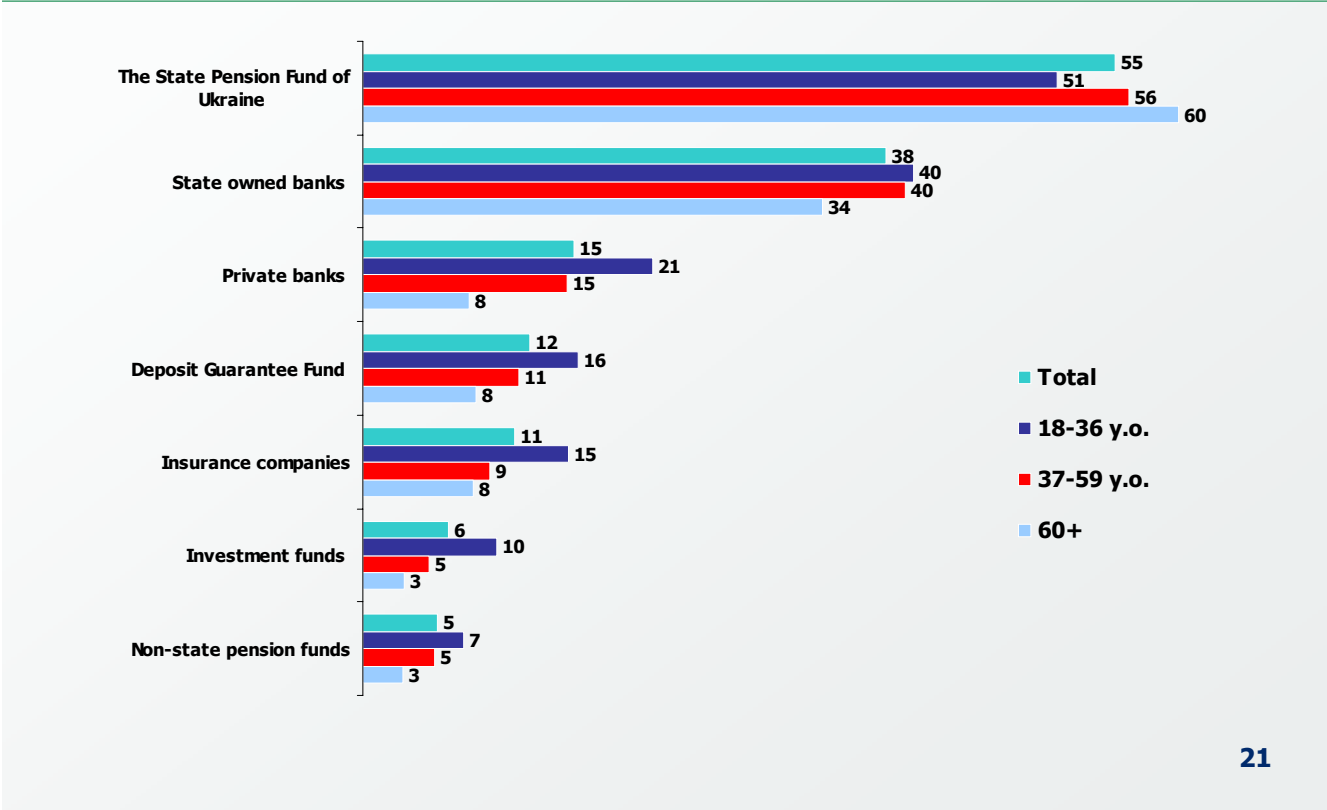
AWARENESS OF NON-STATE PENSION FUNDS

% of all respondents



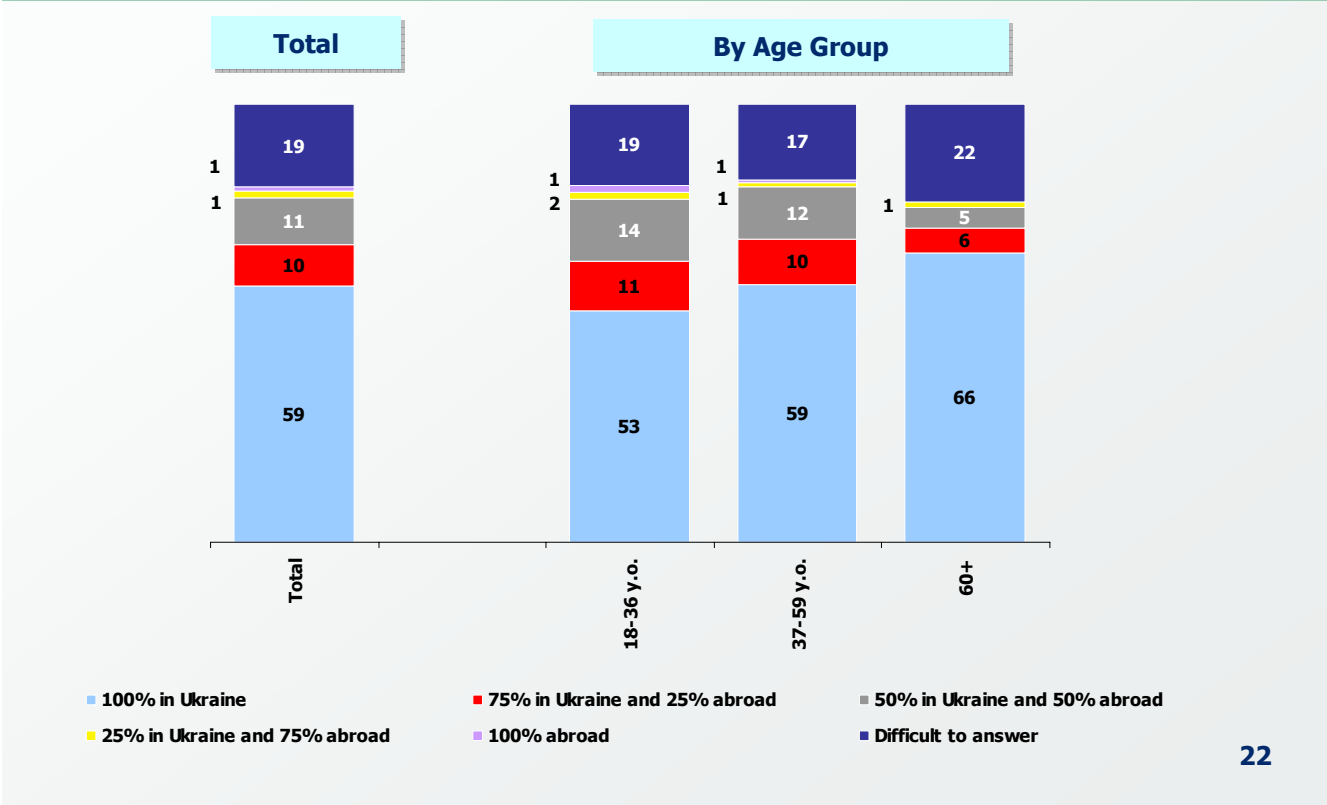
LEVEL OF TRUST IN ORGANIZATIONS

% of all respondents. The graph reflects answers "fully trust" and "rather trust".



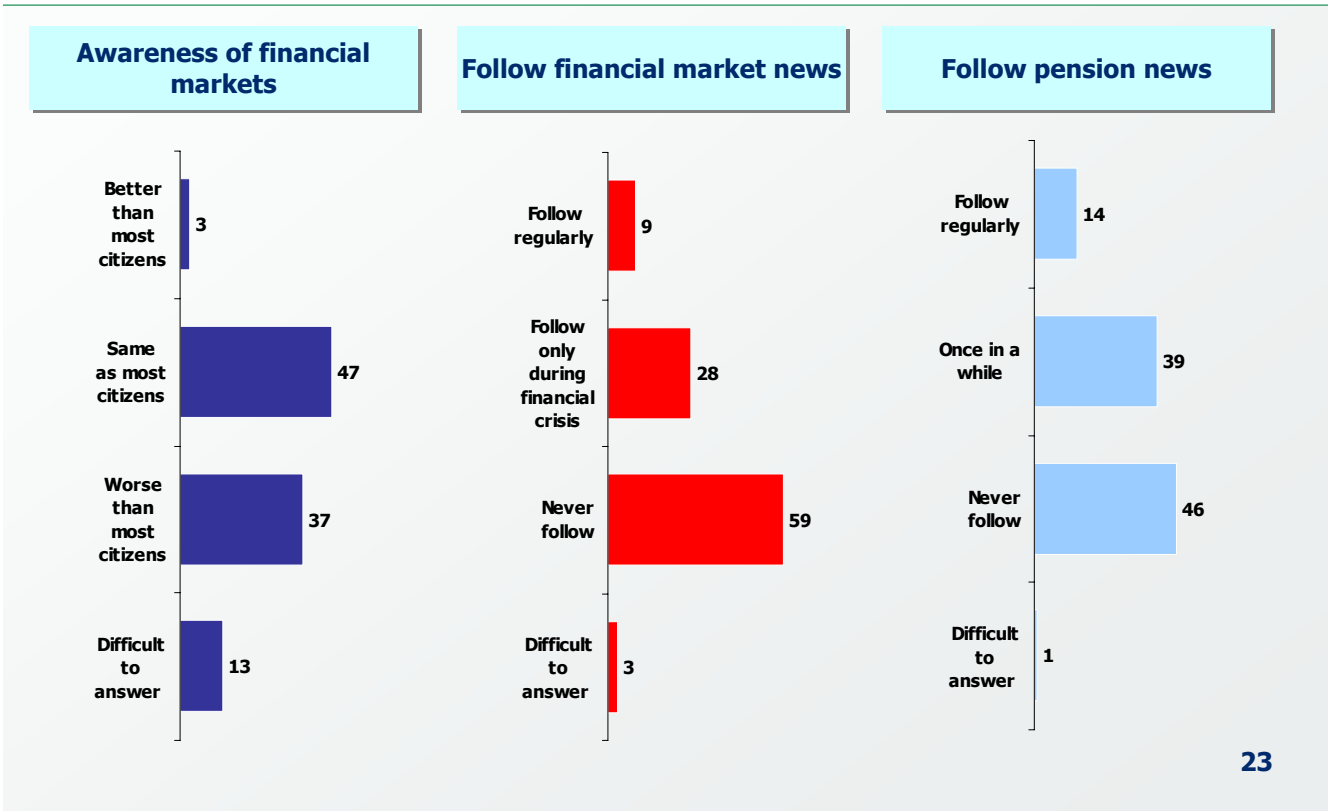
WHERE SHOULD THE ASSETS OF PILLAR II BE INVESTED?

% of all respondents



INTEREST IN FINANCIAL ISSUES

% of all respondents



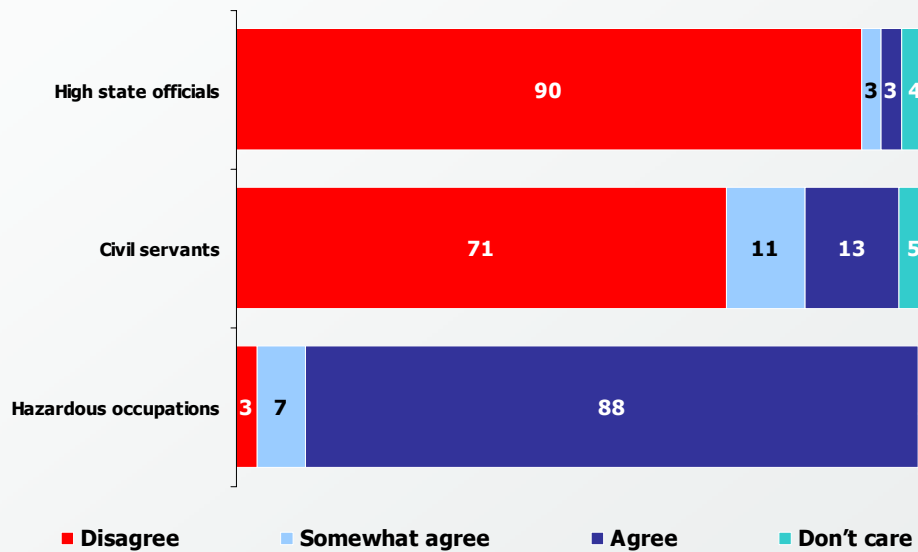
OTHER ITEMS

CUT BACK ON PENSIONS FOR SPECIAL GROUPS

LOOK AFTER THOSE WORKING IN HAZARDOUS CONDITIONS

DO YOU SUPPORT PAYING ENHANCED PENSIONS FOR SPECIAL CATEGORIES?

% of all respondents



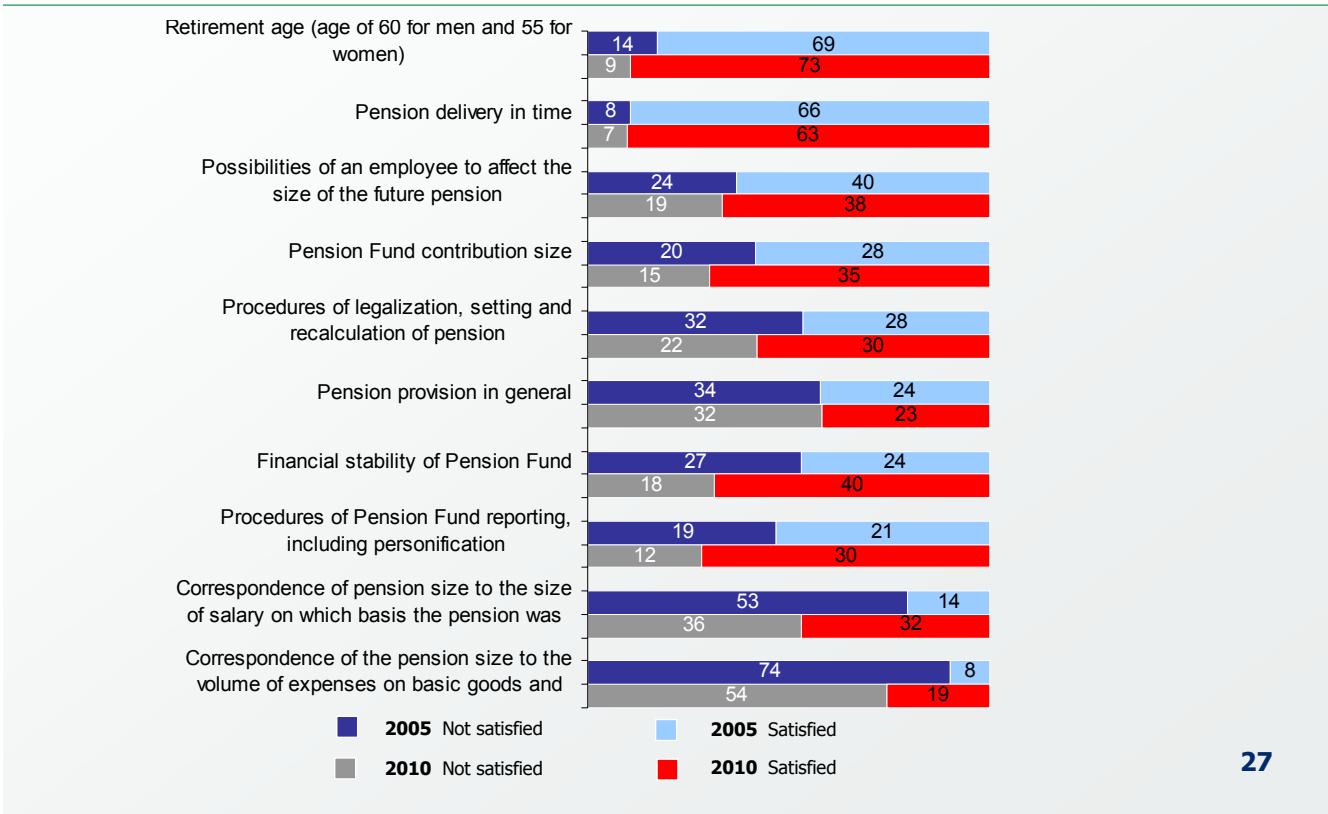
25

HAS ANYTHING CHANGED FROM 2005?

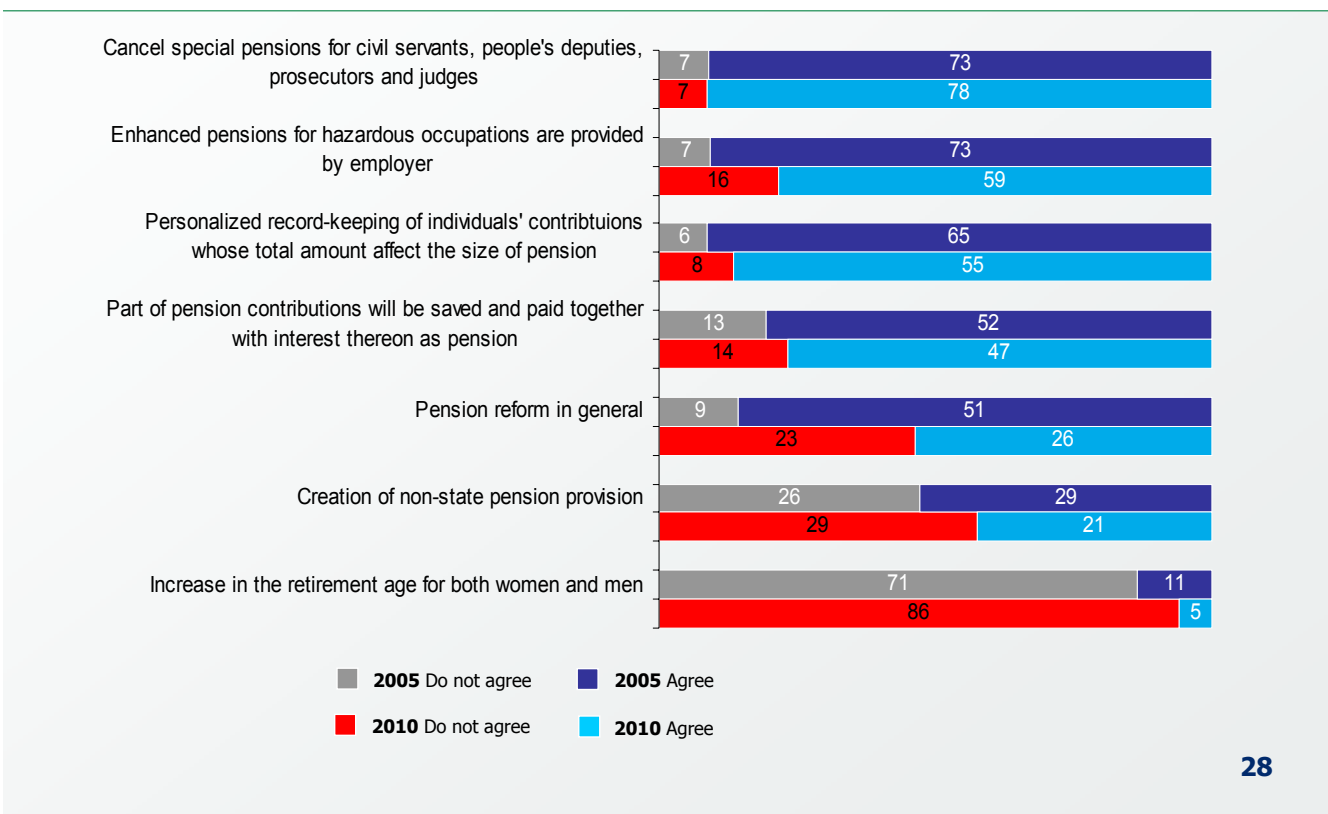
2010 SURVEY RESULTS LOOK WORSE FOR MOST QUESTIONS AS COMPARED TO 2005

26

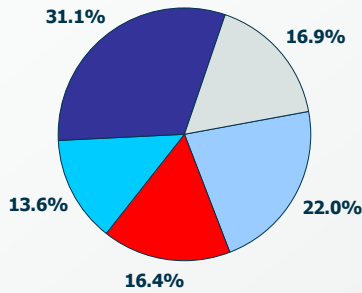
SUPPORT OF CERTAIN ASPECTS OF PENSION PROVISION



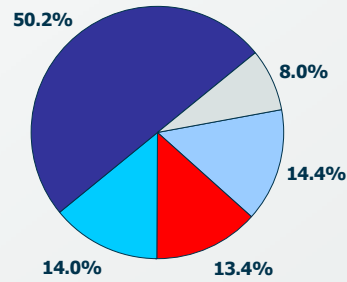
SUPPORT OF POSSIBLE CHANGES IN PENSION SYSTEM



WOULD YOU AGREE TO RETIRE LATER IF THAT WOULD RESULT IN CONSIDERABLE PENSION INCREASE?

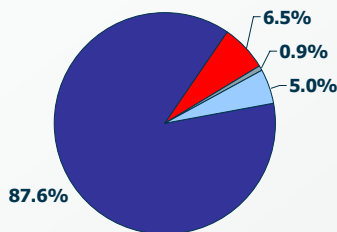
2005


- Yes
- More likely yes than no
- More likely no than yes
- No
- Difficult to answer

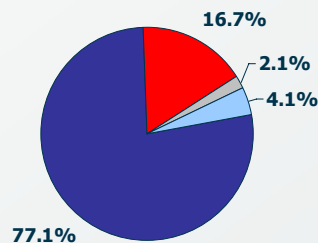
2010


- Yes
- More likely yes than no
- More likely no than yes
- No
- Difficult to answer

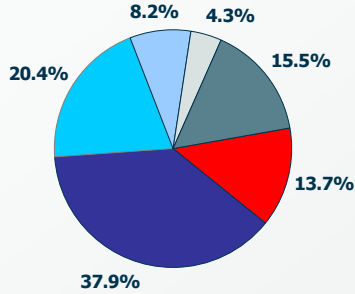
SHOULD THE RETIREMENT AGE FOR MEN AND WOMEN BE DIFFERENT?

2005


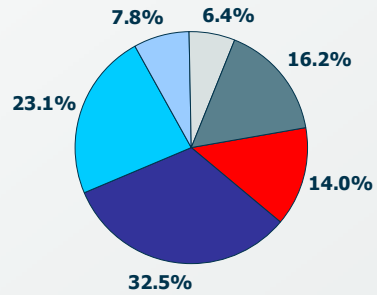
- Women should retire earlier than men
- Retirement age should be the same for men and women
- Men should retire earlier than women
- Difficult to answer

2010


- Women should retire earlier than men
- Retirement age should be the same for men and women
- Men should retire earlier than women
- Difficult to answer

SUPPORT OF MANDATORY ACCUMULATION SYSTEM (PART OF PENSION CONTRIBUTIONS WILL BE SAVED AND PAID AS PENSION)
2005


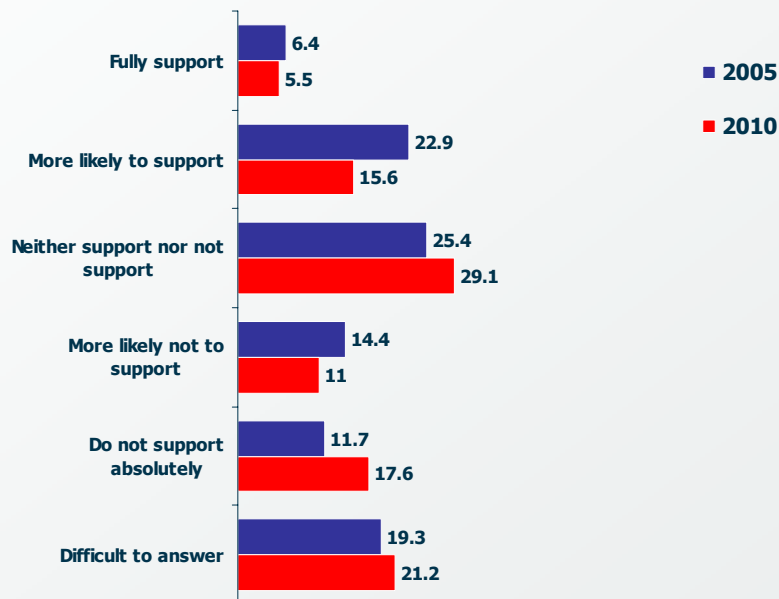
- Fully support
- More likely to support
- Neither support nor not support
- More likely not to support
- Do not support absolutely
- Difficult to answer

2010


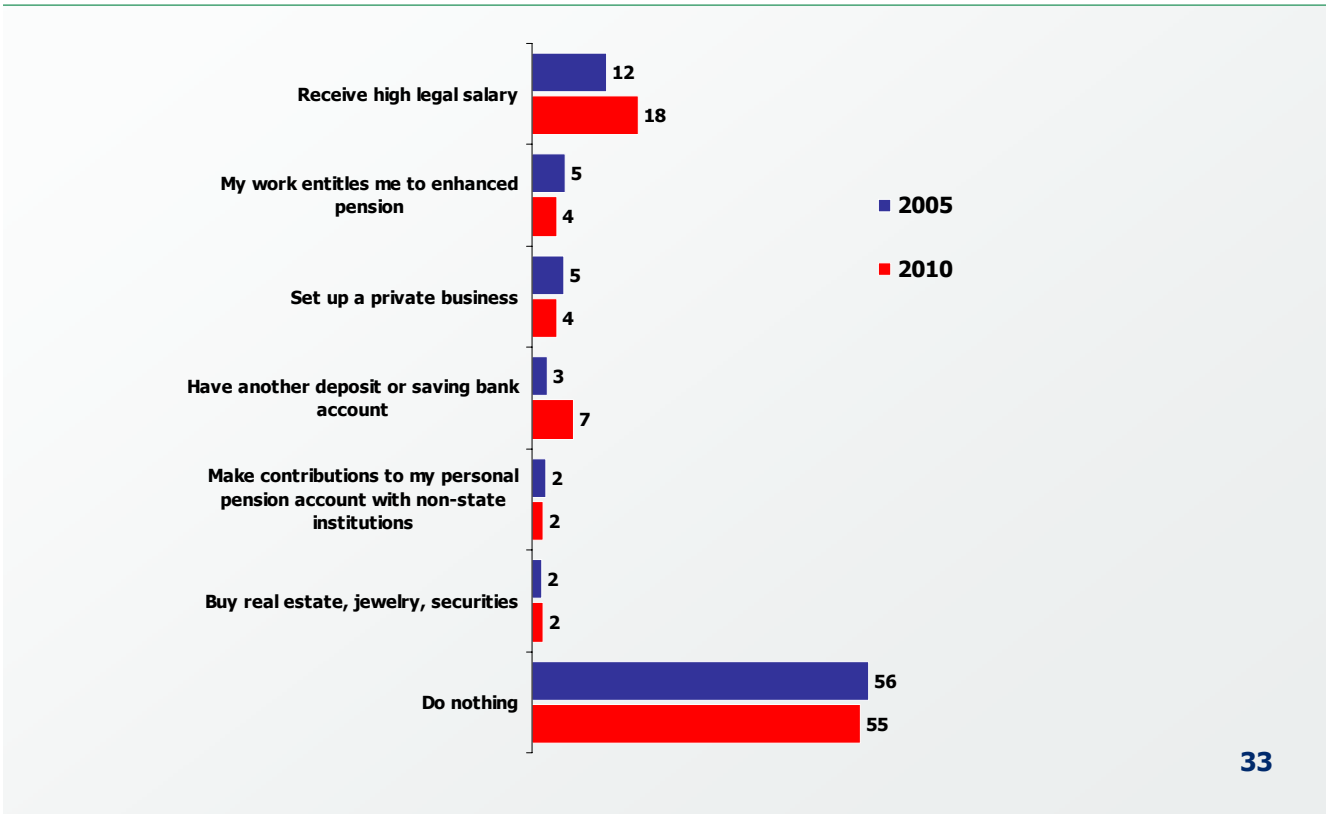
- Fully support
- More likely to support
- Neither support nor not support
- More likely not to support
- Do not support absolutely
- Difficult to answer

SUPPORT OF NON-STATE PENSION PROVISION

% of all respondents



WHAT DO YOU DO TO ENSURE FAIR LIVING CONDITIONS FOR YOURSELF IN RETIREMENT? (% of those who are not pensioners yet)



PREFERRED SOURCES OF INFORMATION ON PENSION REFORM

% of all respondents

