

On Approval of the Regulation on the Procedure of Preparing of Administrative Data Concerning the Activity of Securities Traders and Filing Relevant Documents with the Securities and Stock Market State Commission

Resolution of the Securities and Stock Market State Commission No 279 dated June 8, 2004

Registered with the Ministry of Justice of Ukraine September 9, 2004, at No 1122/9721

With changes and amendments introduced by Resolutions of the Securities and Stock Market State Commission No 177 as of April 13, 2005, and No 109 as of February 22, 2006.

In keeping with items 10 and 15 of Article 7 of the Law of Ukraine On State Regulation of Securities Market in Ukraine, pursuant to regulating the mechanism for filing data on the activity of securities traders, the Securities and Stock Market State Commission RESOLVES hereby:

1. Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities traders and Filing the Relevant Documents with the Securities and Stock Market State Commission (attached) shall be approved.
2. Item 1 of the Commission's Resolution dated June 10, 1997, No 11/1 (with changes and amendments) approving the Procedure of Filing Statements by Securities traders, shall be deemed invalid.
3. Procedure of Calculation of Liquidity Ratios and Financial Condition of Securities traders and Filing the Relevant Documents with the Securities and Stock Market State Commission, approved by the Commission's Resolution dated March 21, 1997, No 3 (with changes and amendments), shall be deemed invalid.
4. Items 1, 3, 4 and 7 of the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities traders and Filing the Relevant Documents with the Securities and Stock Market State Commission shall come into effect on October 1, 2004.
5. Items 2, 5 and 6 of the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities traders and Filing the Relevant Documents with the Securities and Stock Market State Commission shall come into effect on January 1, 2005.
6. Trade organizers shall take a series of technical measures to acquire non-regular information in accordance with Annex 12 to the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities traders and Filing the Relevant Documents with the Securities and Stock Market State Commission as of October 01, 2004, and disclose such information on their web-sites starting with January 01, 2005.
7. Deputy Executive Secretary, I. V. Bondarchuk, shall ensure the following:
 - State registration of this Resolution with the Ministry of Justice of Ukraine;
 - Disclosure of the Resolution in keeping with the effective legislation.
8. Deputy Executive Secretary, I. V. Bondarchuk, shall be responsible for surveillance over compliance with the given Resolution.

O. Mozhovyi
Commission Chairman

Minutes of the Commission's Meeting as of June 8, 2004, No 18.

Approved by the Resolution of the Securities and Stock Market State Commission as of June 8, 2004, No 279

Registered with the Ministry of Justice of Ukraine on September 9, 2004, No 1122/9721

Regulation

On the Procedure of Preparing Administrative Data Concerning the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission

This Regulation has been prepared in keeping with the Civil Code of Ukraine, the Laws of Ukraine On State Regulation of Securities Market in Ukraine, On Securities and the Stock Market, On Licensing Certain Kinds of Business Activity, On Preventing and Counteracting Legalization (Laundering) of Incomes Received by Criminal Means, the Regulations for Performance of Commercial and Business Activity with Securities by Securities traders, approved by the Decree of the Securities and Stock Market State Commission (hereinafter Commission) as of December 23, 1996, No 331, and registered with the Ministry of Justice of Ukraine as of December 25, 1996, at No 743/1768 (with changes and amendments), and License Terms for Performance of Professional Activity on Securities Market, approved by the Decree of the State Committee of Ukraine on Regulatory Policy and Entrepreneurship as of March 14, 2001, No 49, and Resolution of the Commission as of March 14, 2001, No 60, and registered with the Ministry of Justice of Ukraine on April 6, 2001, at No 318/5509 (with changes and amendments).

1. General Provisions

1.1. The given Regulation defines the list, the terms and the procedure of filing administrative data (hereinafter Data) with the Commission by securities traders who own licenses for performance of professional activity on the securities market, notably the activity related to securities issue and turnover, issued by the Commission (hereinafter License) and received in keeping with the procedure established by the effective legislation.

1.2. Data Acceptance Log – an electronic register, which is a component of the software and hardware complex of Data acceptance, where information on the starting date of Data inspection, issuance of the registration number at which the incoming Data is recorded, the date of Data Acceptance into the data file, and information on final Acceptance of Data after inspection are recorded. Data in the Log is protected from introduction of illegal changes.

1.3. Accepted Data – Data filed with the Commission in electronic and paper forms within the term and in the amount established by the given Regulation. Data in paper form shall be identical to Data in electronic form and contain all requisites and Data recorded in the Data Acceptance Log. A relevant note shall be made on the Data cover sheet.

1.4. Contracts – bilateral or multilateral actions of individuals and organizations aimed at establishment, change or termination of civil rights and duties relating to operations of issue and turnover of securities and derivatives.

1.5. The date of entrance into a Contract shall be deemed the date of signing the contract on operations of issue and turnover of securities and derivatives by the parties.

1.6. The date of Contract performance shall be deemed the date of signing the document certifying execution by the parties of undertakings envisaged by the Contract.

1.7. Open positions – securities sales and purchase Contracts entered into by a securities trader with other securities traders but not completed on the date of calculation of liquidity requirements.

1.8. Non-regular data – information on execution of Contracts with shares and bonds of companies.

1.9. Accepted non-regular data – data recorded in the Data Acceptance Log.

1.10. Administrative data shall comprise documents envisaged by the given Regulation in paper and electronic forms. Documents in the electronic form shall be prepared by filling out tables and forms envisaged by the given Regulation in the Ukrainian language, using software means which ensure creation of files in the format specified by the Commission. The Data in electronic form provided by securities traders shall be identical to the information in paper form whose content is specified by the given Regulation.

2. Regular Data

2.1. Securities traders shall provide the following Data:

2.1.1. Quarterly Data – no later than the last of day of the month following the reporting month.

2.1.2. Annual Data – by April 1 of the year following the reporting year.

2.1.3. Banks which have a license for performance of professional activity on the securities market, namely, for issue and turnover of securities, shall file Annual Data no later than June 1 of the year following the reporting year.

2.2. Securities traders shall file the following documents quarterly:

2.2.1. Cover page (attachment 1).

2.2.2. Information on the Securities Contracts entered into and executed by securities traders within the reporting period (attachment 2).

2.2.3. Information on the sum total of the Contracts entered into and executed by types of activities, by a securities trader within the reporting period (attachment 3).

2.2.4. Information on the circulation (entry-write-off) of securities (other than treasury stock) within the reporting period from _____ through _____ (attachment 4).

(paragraph 2.2.4 of item 2.2 of Section 2 in the version of Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

2.2.5. Information on securities owned by a securities trader as of the last day of a quarter (other than treasury stock) (attachment 5).

2.2.6. Information on the location of Securities Contracts by a securities trader within the reporting period (attachment 6).

2.2.7. Information on open positions as of the first day of the first month of the reporting period (as of _____) (attachment 7).

(paragraph 2.2.7 of item 2.2 Section 2 in the version of Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No177)

2.2.8. Information on compliance with Article 30 of the Law of Ukraine On Securities and the Stock Market (except for banks) within the reporting period from _____ till _____ (attachment 8).

(paragraph 2.2.8 of item 2.2 Section 2 in the version of Resolution of the Securities and Stock Market State Commission as of 13.04.2007 No177)

2.2.9. Information on the financial condition indices of a securities trader (other than banks) (attachment 9) in accordance with Section 6 of the given Regulation.

2.2.10. Information on the sum total of the Contracts entered into and executed with securities traders, who are non-residents, within the reporting period (attachment 10).

2.2.11. Information on the location of execution of securities Contracts on securities with non-residents within the reporting period (attachment 11).

2.2.12. Securities traders (other than banks) shall file financial statements in keeping with Provision (Standard) on Accounting 2 "Balance Sheet" approved by the Decree of the Ministry of Finance of Ukraine as of 31.03.99 No 87, registered with the Ministry of Justice of Ukraine on 21.06.99 at No 396/3689, and Provision (Standard) on Accounting 3 "Profit and Loss Statement" approved by the Decree of the Ministry of Finance of Ukraine as of 31.03.99 No 87, registered with the Ministry of Justice of Ukraine on 21.06.99 at No 397/3690.

2.2.13. Information on filing non-regular data with the Securities and Stock Market State Commission within the reporting period (attachment 13).

(paragraph 2.2.13 of item 2 of Section 2 in the version of Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

2.3. For Q'IV, securities traders shall file the Data envisaged by paragraphs 2.2.1 to 2.2.11 and 2.2.13 of the given Provision.

(item 2.3 of Section 2 in the version of Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

2.4. Financial statements for Q'IV shall be filed together with the annual Data.

2.5. Quarterly Data shall be prepared and filed in paper and electronic forms.

2.6. Electronic form shall comprise electronic files, whose structure shall be established by the Commission's Decree.

2.7. Electronic form of the Data shall comprise the tables and forms filled out in the Ukrainian language, as envisaged by the given Provision, using software means which ensure creation of files in the DBASE-IV format.

2.8. Quarterly Data shall be accompanied by a letter from the securities trader specifying the name of the securities trader and the list of documents in paper form.

2.9. All information on Quarterly Data in paper form shall carry the signatures of the director and senior accountant of the securities trader, as well as by the seal of the securities trader.

2.10. Paper form of the Quarterly Data (each certificate separately) shall be laced, and pages enumerated.

2.11. Annual Data shall be filed in paper form.

2.11.1. After the ending of the calendar year, the following documents shall be filed:

2.11.2. Securities traders (open and closed joint stock companies) shall file financial statements and the auditor's opinion as a part of the issuer's financial statements in keeping with the effective legislation.

2.11.3. Securities traders (companies with other business legal structures, not specified in paragraph 2.11.2 of the given Regulation) shall file financial statements and the auditor's opinion in keeping with the effective legislation and within the term envisaged by the given Regulation.

2.11.4. Information on the amount of the Contracts entered into and executed by the kinds of activities by the securities trader for the reporting year (attachment 14).

(item 2.11 of Section 2 amended by the new paragraph 2.11.4 in keeping with the Resolution of the Securities and Stock Market State Commission as of 22.02.2006 No 109; therefore, paragraph 2.11.4 shall read paragraph 2.11.5)

2.11.5. Annual Data shall be accompanied by the letter of the securities trader where the name of the securities trader and the list of documents in paper form shall be specified.

2.12. Data of securities traders shall be filed with the central office of the Commission within the term and comprising all the documents specified by the given Regulation.

(Section 2 amended by item 2.12 in keeping with the Resolution of the Securities and Stock market State Commission as of 13.04.2005 No 177)

3. Non-Regular Information

3.1. Securities traders shall file the Data with the following bodies:

3.1.1. Central Office of the Commission – within five days after the date of execution of the Contract.

3.1.2. The chosen trade institutor – within five days after the date of execution of the Contract.

3.2. Securities traders shall file non-regular data in the form of Information on the non-regular data as of the date of its emergence (attachment 12).

3.3. Information on non-regular information as of the date of its emergence (attachment 12) shall be sent at the dtrd@stockmarket.gov.ua e-mail address of the Commission.

3.4. Information on non-regular information as of the date of its emergence (attachment 12) shall be sent at the e-mail address of the chosen trade institutor.

3.5. Information on non-regular information, provided to the Commission by securities traders, may be recorded in the Data Acceptance Log once a day.

3.6. After the Commission has accepted the Data, it shall send the sender a registration number on the sender's e-mail address, by which the document providing the Data has been recorded in the Data Acceptance Log. In cases where the registration number has not been issued, the Data shall be deemed unaccepted.

3.7. Within two business days after the term specified in paragraph 3.1.1 of the given Regulation, a securities trader shall revise and send the revised Data at the dtrd@stockmarket.gov.ua e-mail address of the Commission.

4. Prolongation of the Term of Filing the Data

4.1. In cases where the last day of Data filing is a non-working day, the term of filing the Data shall be extended till the first business day following the non-working day.

4.2. After receiving the Data sent by post after term specified in the given Regulation, the filing date shall be defined by the postal stamp of the post office serving the sender.

4.3. The term of filing the Data by securities traders shall be extended in the following cases:

4.3.1. The Central Office of the Commission has received a written notice on failure to file the Data within the term specified, resulting from the loss of software and/or the documents necessary for Data formation (with the reasons for the failure to file the Data grounded and the term required for Data recovery specified).

4.3.2. The Commission has received a written notice on failure to file the Data within the specified term resulting from seizure of documents of the securities trader in paper and electronic forms by the law-enforcement bodies (including provision of the copies of documents certifying recovery of the above documents).

4.4. A securities trader shall file a notice on failure to file the Data with the Commission within the term specified in the given Regulation with the General Matters Department of the Commission no later than the last day of Data Receipt.

4.5. Data by securities traders shall be filed with the Commission within one month from the date of recovery of the lost software and/or documents necessary for Data creation, and from the date of returning the seized documents (including provision of the copies of documents certifying recovery of the above documents).

5. Procedure for Preparation of Information On Complying with the Requirements of Article 30 of the Law of Ukraine On Securities and the Stock Market by Securities Traders

5.1. When complying with the requirements of Part 1 of Article 30 of the Law of Ukraine On Securities and the Stock Market, the sum total of the Contracts entered into by securities traders (hereinafter dealers) with other dealers, that is the sum total of uncompleted Contracts (open positions) when performing commission and business operations with securities.

5.2. When complying with the requirements of Part 2 of Article 30 of the Law of Ukraine On Securities and the Stock Market, a sum total of the contracts entered into by dealers with other dealers shall be taken into account, which is the sum total of the uncompleted Contracts (open positions) when performing commission and business operations and activities on the securities issue.

5.3. When complying with the requirements of Part 3 of Article 30 of the Law of Ukraine On Securities and the Stock Market, the nominal value of securities (reserve) shall be taken into account whose owners are securities traders performing activity related to the issue of securities,

commission or business operations with securities. The sum total of all uncompleted Contracts (open positions) shall be taken into account at their selling value.

(paragraph 5.3 of Section 5 amended in keeping with the Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

5.4. When complying with the requirements of Article 30 of the Law of Ukraine On Securities and the Stock Market:

5.4.1. The sum total of purchase and sale contracts not completed at the date of settlement, and the sum total of contracts entered into at the date of settlement.

5.4.2. The sum total of purchase and sale contracts executed by the securities trader at the date of settlement shall not be taken into account.

5.4.3. The sum total of purchase and sale contracts shall not be taken into account, which have been signed and executed on the same day.

5.4.4. In cases where the Guarantor is responsible for the contract execution, the sum total of purchase and sale contracts entered into for execution of trust deeds shall not be taken into account.

5.5. Generation of report on compliance with the requirements of Article 30 of the Law of Ukraine On Securities and the Stock Market shall be performed daily.

5.6. When complying with the liquidity requirements, a securities trader shall signify any deviation of the ratio with a plus sign if the ratio is higher than the maximum permissible ratio and with a minus sign if the ratio is below such ratio.

5.7. Information on compliance with the requirements of Article 30 of the Law of Ukraine On Securities and the Stock Market shall be filed quarterly along with the Data.

6. Procedure for Creation of the Certificate on Financial Condition Indices by securities traders

6.1. Quarterly, securities traders shall file the following list of ratios with the Commission:

- absolute liquidity ratio;
- capital-asset ratio;
- return on assets;
- solvency ratio (capital adequacy).

6.2. Absolute liquidity ratio (R1) is the ratio of cash flows, their equivalents and current financial investment and current liabilities. Absolute liquidity ratio shows the amount of the company's liabilities which can be covered immediately.

6.3. Capital asset ratio (R2) is the ratio of borrowed and own equity, showing a company's dependence on the borrowed equity.

6.4. Return on assets ratio (R3) is the net profit (loss) of a company divided by the annual average value of assets, showing how efficient the company's use of assets is.

6.5. Solvency ratio (capital adequacy) (R4) is the ratio of the company's shareholders' equity and its balance sheet summary, showing the share of shareholders' equity in the total amount of assets invested in its operation.

7. Control over Traders' Filing

7.1. The Commission shall exercise governmental control over compliance by securities traders with the requirements on filing administrative data.

Head of Administration

O. Velychko

Annex 1 to item 2.2.1 of the Regulation On the Procedure of Preparing Administrative Data on the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission (in the version of the Resolution of the Securities and Stock Market State Commission as of April 13, 2005 No177)

Cover Page

APPROVED

Position

Name in full

Signature

Date " ____ " _____ 200_

I confirm the Data; information provided in electronic form (attached) is identical to the information in the paper form of Data

Small Enterprise

A person to contact about the matters concerning prepared Data

Name in full

Position

Department

Telephone and code numbers

e-mail

Web-site address

Administrative Data of the Securities Trader
for _____ (Quarter, year)

Prepared for the date " ____ " _____ 200_

Abbreviation for the securities trader's

title

Legal and organization form

EDRPOU

Address

Number of license for performance of professional activity on the securities market, namely, for securities issue and turnover

Date of license issue " ____ " _____ 200_

Data Accepted

Position

Registration
Number

Name in full of the
Commission's official

Notes

Date of Data Acceptance " ____ " _____ 200_

Signature

(Annex 1 in the version of the Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

Annex 2

to item 2.2.2 of the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission

Information on Securities Contracts Entered into and Performed by Securities Traders within the Reporting Period

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Item	Date of contract	Number of contract	Location of entrance into contract / performance of contract	Name of another party to the contract (number of license for a securities trader) (non-resident)	Type of contract/ Type of activity	Type of intermediary (Purchase/ sale/ exchange)	Kind, type, category and code of ISIN security	EDRPOU code and name of the issuer (pledger, for vechsel)	Number of securities (entered into / performed)	Date of execution /cancellation of contract	Sum total of contract (UAH) (entered into / performed)
1	2	3	4	5	6	7	8	9	10	11	12

Director _____

Senior Accountant _____

Annex 3

To item 2.2.3 of the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission

Information on the Sum Total of Contracts Entered into and Performed by Types of Activities by the Securities Trader within the Reporting Period

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Type of Activities

Entered into:

Performed:

Number of
contracts
(pieces)

Sum total of
contracts
(UAH)

Number of
contracts
(pieces)

Sum total of
contracts
(UAH)

Activity on securities
issue

Commission activity on
securities

Commercial activity on
securities

Total:

Director _____

Senior accountant _____

Annex 4
to item 2.2.4 of the Regulation On the Procedure of
Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission (in the version of the Resolution
of the Securities and Stock Market State
Commission as of April 13, 2005 No177)

**Information on Circulation (Entry – Write Off) of Securities (other than Treasury Stock)
within the Reporting Period**

from _____ through _____

(name of the securities trader)

(EDRPOU code)

Item	Date of entry /date of write off	Kind, type and category of the ISIN security	Registrar/ Custodian (EDRPOU code, name)	EDRPOU code and the name of issuer (pledger, for vechsel)	Nominal value of a security	Number of securities	Value of a block of securities (UAH)	Date of entry/date of write-off
1	2	3	4	5	6	7	8	9

Director _____

Senior accountant

(Annex 4 in the version of the Securities and Stock Market State Commission as of 13.04.2005
No177)

Annex 5
to item 2.2.5 of the Regulation on the Procedure of
Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

**Information on Securities Owned by the Securities Trader as of the Last Day of a Quarter
(other than Treasury Stock) (as of _____)**

(name of the securities trader)

(EDRPOU code)

Item	Kind, type and category of the ISIN security	EDRPOU code and name of the issuer	Nominal value of a security	Number of securities	Value of the block of securities (UAH)
1	2	3	4	5	6

Director _____

Senior Accountant _____

Annex 6
to item 2.2.6 of the Regulation on the Procedure of
Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

Information on Location of Execution of Securities Contracts within the Reporting Period

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Type of activity	Type of the market	Stock markets		TIS		Off exchanges		Closed NBU auctions to sell domestic T-bills		SPFU	
		Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts
Activity on securities issue	Primary market										
Commission activity concerning securities	Primary market										
	Secondary market										
Commercial activity concerning securities	Primary market										
	Secondary market										

Total:

Director _____

Senior Accountant _____

Annex 7

to item 2.2.7 of the Regulation On the Procedure of Preparing Administrative Data on the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission (in the version of the Resolution of the Securities and Stock Market State Commission as of April 13, 2005 No177)

Information on Open Positions as of the First Day of the First Month of the Reporting Quarter

(as of _____)

(name of the securities trader)

(EDRPOU code)

Item	Date of contract	Number of contract, location of contract execution	Name of another party (number of license for the securities trader) (non-resident)	Type of contract/ Type of activity	Kind, type, category and code of the ISIN security	EDRPO U code and name of issuer	Number of securities (entered into/performed)	Date of (- cancellation) contract	Sum total of contract (UAH) (entered into/performed)
1	2	3	4	5	6	7	8	9	10

Director _____

Senior Accountant _____

(Annex 7 in the version of the Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

Annex 8
to item 2.2.8 of the Regulation on the Procedure of
Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission (in the version of the Resolution
of the Securities and Stock Market State
Commission as of April 13, 2005 No177)

**Information on Compliance with the Requirements of Article 30 of the Law of Ukraine on
Securities and the Stock Market (other than banks)**

Within the reporting period from _____ through _____

(name of the securities trader)

(EDRPOU code)

Requirements on liquidity in compliance with Article 30 of the Law of Ukraine On Securities and the Stock MarketВимоги	Estimates in compliance with Article 30 of the Law of Ukraine On Securities and the Stock Market	Statutory capital of the securities trader (UAH)	Ratio of the II and III columns (times)	Deviations from the norm (+, -) (times)	Value of securities owned by the securities trader (other than treasury stock)
1	2	3	4	5	6

Requirements of
Section 1, Article 30
(500% of the
statutory capital)

Requirements of
Section 2, Article 30
(1,000% of the
statutory capital)

Requirements of
Section 3, Article 30
(1,500% of the
statutory capital)

Director _____

Senior
Accountant _____

(Annex in the version of the Resolution of the Securities and Stock Market State Commission as of
13.04.2005 No 177)

Annex 9
to item 2.2.9 of the Regulation on the Procedure of
Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

Information on Indices for Financial Condition of the Securities Trader (other than Banks)

As of _____ 200_

Item	Title of Index	Formula for calculation	Estimate
1	Absolute liquidity ratio	$\frac{\Phi.1 (p.220 + p.230 + p.240)}{\Phi.1 p.620}$	
2	Capital-asset ratio	$\frac{\Phi.1 (p.430 + p.480 + p.620 + p.630)}{\Phi.1 p.380}$	
3	Return on assets	$\frac{\Phi.2 p.220 \text{ or } p.225}{\Phi.1 (p.280 (rp.3) + p.280 (rp.4)) / 2}$	
4	Solvency ratio (capital adequacy)	$\frac{\Phi.1 p.380}{\Phi.1 p.640}$	

Note. $\Phi.1$ - "Company's Balance Sheet".

$\Phi.2$ - "Profit and Loss Statement".

Director _____

Senior Accountant _____

Annex 10
to item 2.2.10 of the Regulation on the Procedure
of Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

**Information on the Sum Total of Contracts Entered into and Executed with Securities
Traders Who are Non-Residents, within the Reporting Period**

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Type of activity	Entered into: Sum total of contracts (UAH)	Executed: Sum total of contracts (UAH)
Activity concerning securities issue		
Commission activity concerning securities		
Commercial activity concerning securities		
Total:		

Director _____

Senior Accountant _____

Annex 11
to item 2.2.11 of the Regulation on the Procedure
of Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

**Information on the Location of Execution of Securities Contracts with Non-Residents by the
Securities Trader within the Reporting Period**

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Type of activity	Type of market	Stock markets		TIS		Off exchange		Closed NBU auctions to sell domestic T-bills		SPFU	
		Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts	Sum total of contracts	Number of contracts
Activity concerning securities issue	Primary market										
Commissioning securities	Primary market Secondary market										
Commercial activity concerning securities	Primary market Primary market										
Total:											

Director _____

Senior Accountant _____

Annex12

to item 3.2 of the Regulation on the Procedure of Preparing Administrative Data on the Activity of Securities Traders and Filing the Relevant Documents with the Securities and Stock Market State Commission

Information on Non-Regular Data as of the Date of Emergence

(name of the securities trader)

(EDRPOU code)

Item	Date of contract	Number of contract	Type of contract/ Type of activity	Kind, type, category and code of the ISIN security	EDRPOU code and name of the issuer	Number of securities (performed)	Date of contract execution/cancellation	Value of contract in UAH (performed)
1	2	3	4	5	6	7	8	9

Director _____

Senior Accountant _____

Annex 13
to item 2.2.13 of the Regulation on the Procedure
of Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

**Information on Filing Non-Regular Data with Securities and Stock Market State Commission
within the Reporting Period**

(name of the securities trader)

(EDRPOU code)

Item	Date of non-regular data emergence	Date of filing non-regular data with the Securities and Stock Market State Commission	Registration number of non-regular data issued by the Securities and Stock Market State Commission	Name of location where non-regular data has been disclosed	Web-site address where non-regular data is displayed
1	2	3	4	5	6

Director _____

(Regulation complemented with Annex 13 in compliance with the Resolution of the Securities and Stock Market State Commission as of 13.04.2005 No 177)

Annex 14
to item 2.11.4 of the Regulation on the Procedure
of Preparing Administrative Data on the Activity of
Securities Traders and Filing the Relevant
Documents with the Securities and Stock Market
State Commission

**Information on the Sum Total of Contracts Entered into and Performed by the Types of
Activity by the Securities Trader within the Reporting Year**

(from _____ through _____)

(name of the securities trader)

(EDRPOU code)

Type of activity

Entered into:

Performed:

Number of
contracts
(pieces)

Sum total of
contracts
(UAH)

Number of
contracts
(pieces)

Sum total of
contracts
(UAH)

Activity concerning
securities issue

Commission activity
concerning securities

Commercial activity
concerning securities

Total:

Director

Senior Accountant _____

(Regulation complemented with Annex 14 in compliance with the Resolution of the Securities and
Stock Market State Commission as of 22.02.2006 No 109)
