

**ON THE APPROVAL OF THE REGULATION ON THE PROCEDURE OF  
COMPILING ADMINISTRATIVE DATA AS TO DEPOSITORY ACTIVITIES  
BY A SECURITIES DEPOSITORY AND FILING THE RELEVANT  
DOCUMENTS WITH THE SECURITIES AND STOCK MARKET STATE  
COMMISSION**

SSMSC RESOLUTION 371 OF 31 AUGUST 2004

REGISTERED WITH THE MINISTRY OF JUSTICE OF UKRAINE ON 4 OCTOBER 2004  
UNDER #1253/9852

Under clauses 10 of article 7 of the Law of Ukraine “On State Regulation of the Securities Market in Ukraine” and for the purpose of regulating the mechanism of data filing in compliance with the SSMSC Regulation On Depository Activities 61 of May 26, 1998 (as amended), the Securities and Stock Market Commission of Ukraine **RESOLVES**:

1. To approve the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC (attached hereto);
2. The Regulation approved hereby shall come into effect within ten days following the State registration with the Ministry of Justice of Ukraine.
3. Regular and ad hoc Data of a depository shall be filed with the SSMSC electronically (through secure channel) under the mutually agreed procedures with a depository. From the day of digital signature implementation, a depository shall file Data in electronic form only.
4. Alternate Executive Secretary B. Pryadko shall ensure:

State registration of this Resolution with the Ministry of Justice of Ukraine;

publication of this Resolution in accordance with the effective legislation.

5. Control over compliance with this Resolution shall be vested with the Acting Executive Secretary B. Pryadko.

**SSMSC Chairman**

**O. Balyuk**

Protocol No. 29 of the SSMSC meeting dated  
31 August 2004

APPROVED  
by the Resolution of the Securities and Stock Market  
State Commission of 31 August 2004, No 371

Registered with the Ministry of Justice of Ukraine on 4  
October 2004,  
No 1253/9852

**REGULATION ON THE PROCEDURE OF COMPILING ADMINISTRATIVE DATA AS TO  
DEPOSITORY ACTIVITIES BY A SECURITIES DEPOSITORY AND FILING THE  
RELEVANT DOCUMENTS WITH THE SECURITIES AND STOCK MARKET STATE  
COMMISSION**

This Regulation has been developed in accordance with the Laws of Ukraine “On State Regulation of Securities Market in Ukraine”, license provisions for performing securities market professional activities approved by the SSMSC Resolution 60 of 14 March 2001 and by the Order 49 of the State Committee on Regulatory Policy and Entrepreneurship of Ukraine of 14 March 2001 and registered with the Ministry of Justice of Ukraine on 6 April 2001 under #318/5509, the Regulation On the Depository Activities approved by the SSMSC Resolution#61 of 26 May 1998 (as amended), the Regulation On Settlements and Clearing Activities approved by the SSMSC Resolution 11-a (as amended) and taking into account the authorities of the SSMSC subject to State financial monitoring approved by the Law of Ukraine “On Preventing and Counteracting Legalization (laundering) of Profit Gained by Illegal Means”.

This Regulation defines the requirements to the list, structure, terms and procedure of filing with the SSMSC the administrative data (hereinafter – the Data) on the activities of entities performing securities depository activities and having relevant license of the SSMSC (hereinafter – the depository).

**1. DEFINITIONS OF TERMS**

1.1. The terms “depository”, “custodian”, “securities issue”, “depositor”, “securities account” are used in this Regulation as defined in the Law of Ukraine “On the National Depository System and Special Features of Electronic Circulation of Securities in Ukraine”. The terms “transaction”, “administrative operation”, “informational operation” are used in this Regulation as defined in the Regulation on Depository Activity approved by the SSMSC Resolution 61 of 26 May 1998.

1.2. The terms “block of shares”, “shareholder”, “Data Filing Register” are used exclusively for the purposes of this Regulation.

1.3. Block of shares shall mean a 10 and more percent block of non-documentary shares in the capital stock of a particular issuer, which is registered on the securities account of a custodian or a securities issuer in a depository.

1.4. Shareholder shall mean a securities custodian with blocks of shares registered on its securities account, or a non-documentary securities issuer with own shares making a block of shares registered on its securities account.

1.5. Data File Register – electronic register, which in the unattended mode records information on the starting date of Data verification, receipt date of the verified Data, and unique registration number of the filed Data.

## **2. TYPES AND TIMELINE OF DATA FILING**

2.1. The Data shall be divided into:

2.1.1. Regular Information (daily, quarterly, annual);

2.1.2. Ad hoc Information (filed as frequently as it occurs).

2.2. Regular Information shall be compiled:

2.2.1. Daily – as of 6 pm of each working day;

2.2.2. Quarterly – as of the last day of the reporting quarter;

2.2.3. Annual – as of 31 December of the reporting year;

2.3. Regular Information shall be filed:

2.3.1. Daily – by 3 pm of a following working day;

2.3.2. Quarterly – not later than by 15<sup>th</sup> day inclusive of a month following the reporting quarter;

2.3.3. Annual – by 30 April inclusive of a year following the reporting one;

2.4. Ad hoc Information shall be filed within three working days following the day when the changes under this Regulation occur.

2.5. When ad hoc Data is received by regular mail, its filing date shall be defined according to the post stamp of the post office servicing the addresser. If such Data is personally filed, its registration date with the SSMSC shall be considered the filing date.

## **3. AD HOC INFORMATION OF A DEPOSITORY**

3.1. Ad hoc Data of a depository shall contain data on the state of shareholders' blocks of shares (appendix 1).

3.2. A depository shall file ad hoc Data on shareholders in case of the following:

3.2.1. The depository performs a transaction resulting in acquiring a block of shares (opening an account, replenishing/writing off) by a shareholder;

3.2.2. The depository performs a transaction resulting in shareholder's termination of record-keeping a block of shares on a securities account.

3.3. In case when several changes take place in a shareholder's securities account during one transaction day, information about such shareholder shall be filed as of the last working hour of the transaction day.

3.4. Ad hoc Data shall be deemed received if:

3.4.1. It is filed in the formats and composition established by this Regulation;

3.4.2. It is registered in the Data File Register.

3.5. A notification (receipt) with a registration number thereon shall certify for a depository that electronic ad hoc Data is received; SSMSC operator's note on a cover page of the regular Data in paper form (except for daily) shall certify receiving of such.

#### **4. REGULAR INFORMATION OF A DEPOSITORY**

4.1. Daily Data of a depository shall contain information on the total amount and value of securities record-kept in a depository (appendix 2). The Data shall be filed electronically only.

4.2. Quarterly Data of a depository shall include:

4.2.1. Cover paper (appendix 3).

4.2.2. Information about a depository (appendix 4).

4.2.3. Administrative operations performed by a depository (appendix 5).

4.2.4. Transactions performed by a depository (appendix 6).

4.2.5. Issuers' transactions serviced by a depository (appendix 7).

4.2.6. A list of documentary issues of securities serviced by a depository (appendix 8).

4.2.7. A list of non-documentary issues of securities serviced by a depository (appendix 9).

4.2.8. Total Amount of securities in custodians' accounts opened in a depository (appendix 10).

4.2.9. Breakdown of share issues by custodians (appendix 11). Information given in appendix 11 shall comply with the sent ad hoc Data as of the last day of a quarter.

4.2.10. Depository record-keeping of securities repurchased by an issuer (appendix 12).

4.2.11. Information as to registration of a depository as a nominal shareholder in the register of registered securities owners (according to depository's data) (appendix 13).

4.2.12. List of chairpersons, certified persons, and persons directly performing depository activities (appendix 14).

4.2.13. Information about tariffs on depository services (appendix 15).

4.2.14. List of sent ad hoc data about shareholders (appendix 16).

4.2.15. An internal controlling body's resolution on revealed violations in depository activities and on the stage of their elimination (appendix 17).

4.3. Annual Data of a depository shall include financial statements in compliance with the Accounting Regulation (Standard) 2 "Balance" approved by the Order of the Ministry of Finance of Ukraine #87 of 31 March 1999 and registered with the Ministry of Justice of Ukraine on June 21, 1999 under #396/3689, and Accounting Regulation (Standard) 3 "Profit and Loss Statement" approved by the Order of the Ministry of Finance of Ukraine #87 of March 31, 1999 and registered with the Ministry of Justice of Ukraine on June 21, 1999 under #397/3690, the Accounting Regulation (Standard) 4 "Cash Flow Statement" approved by the Order of the Ministry of Finance of Ukraine #87 of March 31, 1999 and registered with the Ministry of Justice of Ukraine on June 21, 1999 under #398/3691, the Accounting Regulation (Standard) 5 "Shareholders' Equity Statement" approved by the Order of the Ministry of Finance of Ukraine #87 of March 31, 1999 and registered with the Ministry of Justice of Ukraine on June 21, 1999 under #399/3692; and auditor's opinion as to the financial statements in accordance with the effective legislation.

4.4. Annual Data shall be filed with the SSMSC in accordance with item 2 of the Regulation on Filing Regular Data by Joint-Stock Companies and Entities-Issuers of Bonds approved by the SSMSC Resolution 72 of June 9, 1998 and registered with the Ministry of Justice of Ukraine on July 8, 1998 under No 431/2871.

4.5. Annual Data shall deem accepted if:

4.5.1. It is filed within the timeframes, in the formats and composition established by this Regulation;

4.5.2. Electronic form is registered in the Data File Register.

4.6. Quarterly Data shall deem accepted if:

4.6.1. It is filed within the timeframes, in the formats and composition established by this Regulation;

4.6.2. Electronic form is registered in the Data File Register;

4.6.3. Paper form corresponds to the electronic one by data structure.

4.7. A receipt with a registration number thereon shall certify acceptance of the depository's daily Data; SSMSC operator's note on a cover page of the paper form and a receipt with a registration number of received electronic form shall certify acceptance of quarterly Data.

## **5. THE PROCEDURE OF COMPILING AND FILING THE DATA BY A DEPOSITORY**

5.1. Data shall be filed with the SSMSC.

5.2. Data shall be filed in paper and electronic forms.

5.3. Electronic form of the Data shall comply with the format established by the SSMSC. The list of files, the structure, format, and margins of regular and ad hoc Data, and electronic address for filing ad hoc Data shall be established by separate normative and technical acts.

5.4. Quarterly Data in the paper form (appendixes 3-17) shall correspond to the quarterly Data in the electronic form by data structure.

5.5. Electronic form of ad hoc Data shall be sent by electronic mail. Upon the receipt of the ad hoc Data, the SSMSC shall electronically sent to the sender a notification (receipt) with a number under which the Data has been registered in the Data File Register. The ad hoc Data filed with the SSMSC by a depository shall be registered in the Data File Register once a day only.

5.6. Paper form of ad hoc Data of a depository (appendix 1) shall be filed together with quarterly Data and shall by its structure correspond to the electronic form of ad hoc Data sent electronically during a quarter.

5.7. While filing the paper form of ad hoc Data, a depository shall indicate thereon the received registration number of the electronic form of ad hoc Data accepted by the SSMSC.

5.8. Regular Data (except for daily) shall be supplied by a letter by a depository where it specifies its name, location, telephone number, reporting period and a list of paper form documents and files of electronic form attached.

5.9. All the addenda in the paper form filing of which is envisioned by this Regulation shall be bound and enumerated, signed by the Chief Executive and certified with a seal of a depository.

## **6. CONTROL OVER DATA FILING BY A DEPOSITORY**

The SSMSC shall perform the State control over the compliance with the requirements as to administrative data filing.

**The Head of the Securities Market Participants  
Reporting Department**

**O. Velichko**

Appendix 1

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
Owners of 10 and more percent of the stock of a joint-stock company are absent (yes/no)		Registration number	

**Information about shareholders**

As of “ \_\_\_ ” \_\_\_\_\_ 20 \_\_\_\_

No	Enterprise code of a joint-stock company	Name in short of a joint-stock company	Name of a shareholder	Enterprise code of a shareholder	Type of a shareholder*	Location	Type of an action	Date of ad hoc Data appearance	Amount of common registered shares (items)	Amount of preferred registered shares (items)	Total amount of shares (items)	Interest in the stock of a joint-stock company
1	2	3	4	5	6	7	8	9	10	11	12	13

\* Securities custodian, issuer of non-documentary securities.

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 2

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Information about total amount and value of securities registered in a depository**

As of “ \_\_\_\_ ” \_\_\_\_\_ 20\_\_\_\_

Enterprise code of an issuer	Amount of securities registered in a depository		Value of securities registered in a depository, items		Transactions by custodians accounts in a depository	
	Total amount, items	Amount of securities issued in the non-documentary form, items	Nominal value of one security, Hrn.	Value of non-documentary securities, Hrn.	Number of transactions, items	Total amount of transferred securities, items
1	2	3	4	5	6	7

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 3

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

**Cover Page**

**APPROVED:**

I confirm the Data, information mentioned in the attached electronic form corresponds to the information in the paper form of the report.

Position	
Full Name	
Date	"__" _____ 200_
Signature	

M. II.

<b>Contact person on the compiled Data</b>	
Full Name	
Position	
Division	
Local area code, telephone number	

**DEPOSITARY INFORMATION**

**FOR QUARTER \_\_\_ OF 20\_\_**

Compiled as of the date	" ___ " _____ 200_
----------------------------	--------------------

Name in short of a depository	
Organizational and legal structure	
Enterprise code of a depository	

Number and series number of the license for performing depository activities	
Issue date of the license	" ___ " _____ 200_

<b>Data Received</b>			
Position		Registration number	
Full name of SSMSC employee		<b>Notes</b>	
Data Receipt Date	" ___ " _____ 200_		
Signature			

Appendix 4

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

**Information about a depository**

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

<b>Location of a legal entity</b>			
Country		Street, building	
KOATUU Territory code		Telephone number(s) with a local area code	
Postal index			
Oblast		Fax(es) with a local area code	
District		E-Mail	
City		WEB-page	

<b>Bank Details of a Depository</b>			
Name of banking institution			
Checking account		MFO	

<b>Authorized capital</b>	
Registered value of the authorized capital, in thousands Hrn.	
Actual repaid part of the authorized capital, in thousands Hrn.	

Membership in SRO			
Name of an SRO to which a depository belongs as a member			
SRO enterprise code		Admission date to an SRO	"__" _____ 200_

Correspondent relations with depositories of other countries			
Name in short of a depository		Enterprise code of a depository	
Number of correspondent relations contract among depositories		Date of correspondent relations contract among depositories	
		"__" _____ 200_	

Information about the management of a depository	
Full name of a Chief Executive	
Full name of a Deputy Chief Executive	
Full name of a Director of Depository division	
Full name of a Chief Accountant	

Audit Information			
Name of an auditor (accounting firm)			
Issue date and number of the Certificate for Entering into the Register of Sole Accounting Firms and Accountants, providing audit services	"__" _____ 200_	Date of the last audit	"__" _____ 200_

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 5

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Administrative operations performed by a depository**

From "\_\_\_" \_\_\_\_\_ 20\_\_ to "\_\_\_" \_\_\_\_\_ 20\_\_  
(date, month)

No	Type of a depository's client	Number of opened accounts at the beginning of the period, items	Accounts opened for the period, items	Number of changes introduced in a Personal Account Form, items	Accounts closed for the period, items	Number of accounts opened at the end of the period, items
1	Securities custodians					
2	Securities issuers					
3	Correspondent depositories					

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
(position) (signature)

\_\_\_\_\_  
(Full Name)

Stamp

Appendix 6

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Transactions performed by a depository**

From "\_\_\_" \_\_\_\_\_ 20\_\_ to "\_\_\_" \_\_\_\_\_ 20\_\_  
(date, month)

No	Enterprise code of a securities issuer	Name in short of an issuer	ISIN	Type of Transaction												Securities immobilization		Securities materialization		Number of transactions, items	Total amount of securities, items
				Credit (except for immobilization)	Debit (except for materialization)	Shift	Transfer of securities														
							Number of transactions, items	Amount of securities, items	Number of transactions, items	Amount of securities, items	Unrestricted circulation		Restricted Circulation		Termination of Restrictions						
				Number of transactions, items	Amount of securities, items	Number of transactions, items					Amount of securities, items	Number of transactions, items	Amount of securities, items	Number of transactions, items	Amount of securities, items	Number of transactions, items	Amount of securities, items	Number of transactions, items	Amount of securities, items		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Total:																					

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
(position) (signature)

\_\_\_\_\_  
(Full Name)

Stamp

Appendix 7

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Issuers' transactions serviced by a depository**

From "\_\_\_" \_\_\_\_\_ 20\_\_ to "\_\_\_" \_\_\_\_\_ 20\_\_  
(date, month)

No	Enterprise code of an issuer	Name in short of an issuer	ISIN	Type of transaction				Transactions total, items	Securities total, items
				Repurchase of registered securities by an issuer		Securities redemption			
				Number of transactions, items	Amount of securities, items	Number of transactions, items.	Amount of securities, items		
1	2	3	4	5	6	7	8	9	10
Total:									

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
(position) (signature)

\_\_\_\_\_  
(Full Name)

Stamp

Appendix 8

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**List of documentary securities issues serviced by a depository**

As of “ \_\_\_ ” \_\_\_\_\_ 20 \_\_\_

No	Issuer information		Security information		Registrar information*		Total amount of custodians' securities accounts, items	Amount of securities in securities accounts of custodians in a depository	
	Enterprise code of an issuer	Name in short of an issuer	Type, class and category of a security	ISIN	Enterprise code of a registrar	Name in short of registrar		Total amount of securities, items	Nominal value of one security, Hrn.
1	2	3	4	5	6	7	8	9	10

\* For the securities issued in the documentary form, the requisites of a custodian servicing such securities issue shall be specified.

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 9

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**List of non-documentary securities issues serviced by a depository**

As of “ \_\_\_ ” \_\_\_\_\_ 20\_\_\_

No	Securities issuer information		Information on a security		Global certificate			Total amount of custodians' securities accounts, items		Amount of securities in custodians' securities accounts in a depository			
	Enterprise code of an issuer	Name in short of an issuer	Type and category	ISIN	Type*	Amount	Depositing date	For residents	For non-residents	Total amount of securities, items		Nominal value of one security, Hrn.	
										of custodians (for GC)	of an issuer	of custodians (for GC)	of an issuer
1	2	3	4	5	6	7	8	9	10	11	12	13	14

\* Global certificate (GC) / temporary global certificate (TGC).

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 10

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Total amount of securities in custodians' accounts opened in a depository**

As of “ \_\_\_ ” \_\_\_\_\_ 200\_\_

No	Custodian information		Depository contract		Shares of a depository at a custodian		Securities account opening date	Amount of securities in a custodian's account in a depository		
	Enterprise code	Name in short	Number	Closure date	Amount, items	Share (%)		Amount of securities owned by depositors of a custodian, items	Amount of securities in the ownership of a custodian as a legal entity, items	Total amount of securities in an account, items
1	2	3	4	5	6	7	8	9	10	11
Total	-	-	-	-			-			

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 11

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Securities issues by shareholders**

As of “ \_\_\_ ” \_\_\_\_\_ 200\_\_

No	Enterprise code of an issuer	Name in short of an issuer	ISIN	Type of a shareholder*	Enterprise code of a shareholder	Name in short of a shareholder	Amount of shares in a securities account in a depository, items	Share in a capital stock (%)
1	2	3	4	5	6	7	8	9

\* Custodian, issuer of non-documentary securities.

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 12

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Depository record-keeping of securities repurchased by an issuer**

As of “ \_\_\_ ” \_\_\_\_\_ 200\_

No	Enterprise code of an issuer	Name in short of an issuer	Type and category of securities	ISIN	Depository account code of repurchased securities	Amount of repurchased securities, items	Total nominal value of repurchased securities, Hrn.	Share of repurchased securities in the capital stock (for shares) (%)	Securities repurchase date (day, month, year)
1	2	3	4	5	6	7	8	9	10

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 13

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Information on the registration of a depository as a nominal shareholder in the register of registered securities\***

As of “ \_\_\_ ” \_\_\_\_\_ 200\_\_

No	Enterprise code	Name in short of an issuer	ISIN	Amount of shares serviced by a depository, items	Share in the capital stock of an issuer, %	Enterprise code of a registrar	Name in short of a registrar	Registration date of depository as a nominal shareholder	Full write off of securities from an account in a depository
1	2	3	4	5	6	7	8	9	10

\* Based on depository’s data.

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 14

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**List of chairpersons, certified specialists, and persons directly performing depository activities**

As of “ \_\_\_\_ ” \_\_\_\_\_ 200

No	Full name of a certified specialist	Position	Certificate of Depository Activities			
			series	Serial number	Issue date	Valid until
1	2	3	4	5	6	7

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

Stamp \_\_\_\_\_  
 (Full Name)

Appendix 15

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**Information about the tariffs of fees for depository services**

As of “\_\_” \_\_\_\_\_ 200\_\_

No	Type of service	Tariff type <sup>1</sup>	Tariff base <sup>2</sup>	Maximum tariff	
				Hrn.	Percent to the tariff base <sup>3</sup>
1	2	3	4	5	6

<sup>1</sup> Fixed/changeable.

<sup>2</sup> Nominal fixed amount, contract price, max nominal/contract.

<sup>3</sup> Shall be filled in for changeable tariffs only.

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

Appendix 16

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**List of sent ad hoc data on securities holders**

From “ \_\_\_ ” \_\_\_\_\_ 20 \_\_\_ to “ \_\_\_ ” \_\_\_\_\_ 20 \_\_\_

No	Registration number in the Data File Register	Enterprise code of an issuer
1	2	3

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

Stamp \_\_\_\_\_  
 (Full Name)

Appendix 17

to the Regulation on compiling administrative data as to depository activities by a securities depository and filing the relevant documents with the SSMSC

Enterprise code of a depository		Name in short of a depository	
---------------------------------	--	-------------------------------	--

**An internal audit body's resolution on violations identified in depository activities and on the status of their elimination**

From "\_\_\_" \_\_\_\_\_ 20\_\_ to "\_\_\_" \_\_\_\_\_ 20\_\_

No	Full name of a person who revealed violations	Date of violation revealing	Protocol number	Essence of a violation	Elimination stage of a violation as of the date of the Data filing
1	2	3	4	5	6

Chief Executive \_\_\_\_\_ / \_\_\_\_\_ /  
 (position) (signature)

\_\_\_\_\_  
 (Full Name)

Stamp

\_\_\_\_\_